

I. VISION HISTORICA DE LAS ZONAS FRANCAS DEL SECTOR TEXTIL

Cuadro No.1

Evolución de las Principales Variables de las Empresas de Zonas Francas del Sector Textil 2003-2010

| Años | No. de Empresas | Cant. de Empleos | Export. (Millones US\$) | Divisas (Millones US\$) | Sal. Prom. Semanal (RD\$) | |
|-----------------------------------|-----------------|------------------|----------------------------|----------------------------|---------------------------|--------------|
| | | | | | Operarios | Técnicos |
| 2003 | 269 | 119,101 | 2,196.4 | 375.5 | 925.24 | 1,724.92 |
| 2004 | 281 | 131,978 | 2,120.6 | 398.5 | 1,024.19 | 2,340.64 |
| 2005 | 226 | 91,491 | 1,904.6 | 441.5 | 1,228.55 | 2,591.24 |
| 2006 | 198 | 79,365 | 1,734.4 | 388.0 | 1,314.17 | 2,648.89 |
| 2007 | 170 | 58,546 | 1,366.9 | 360.9 | 1,402.72 | 3,136.73 |
| 2008 | 143 | 49,735 | 1,165.7 | 265.0 | 1,413.56 | 3,179.29 |
| 2009 | 131 | 41,285 | 933.5 | 250.8 | 1,588.12 | 3,290.46 |
| 2010* | 120 | 41,882 | 964.2 | 279.1 | 1,630.55 | 3,709.18 |
| Incremento % 2009-2010 | -8.40 | 1.45 | 3.29 | 11.28 | 2.67 | 12.73 |

*Cifras de Exportación y Divisas Preliminares

II. EMPRESAS DE ZONAS FRANCAS DEL SECTOR TEXTIL

Cuadro No. 2

Empresas de Zonas Francas del Sector Textil Operando por Area Geográfica, 2010

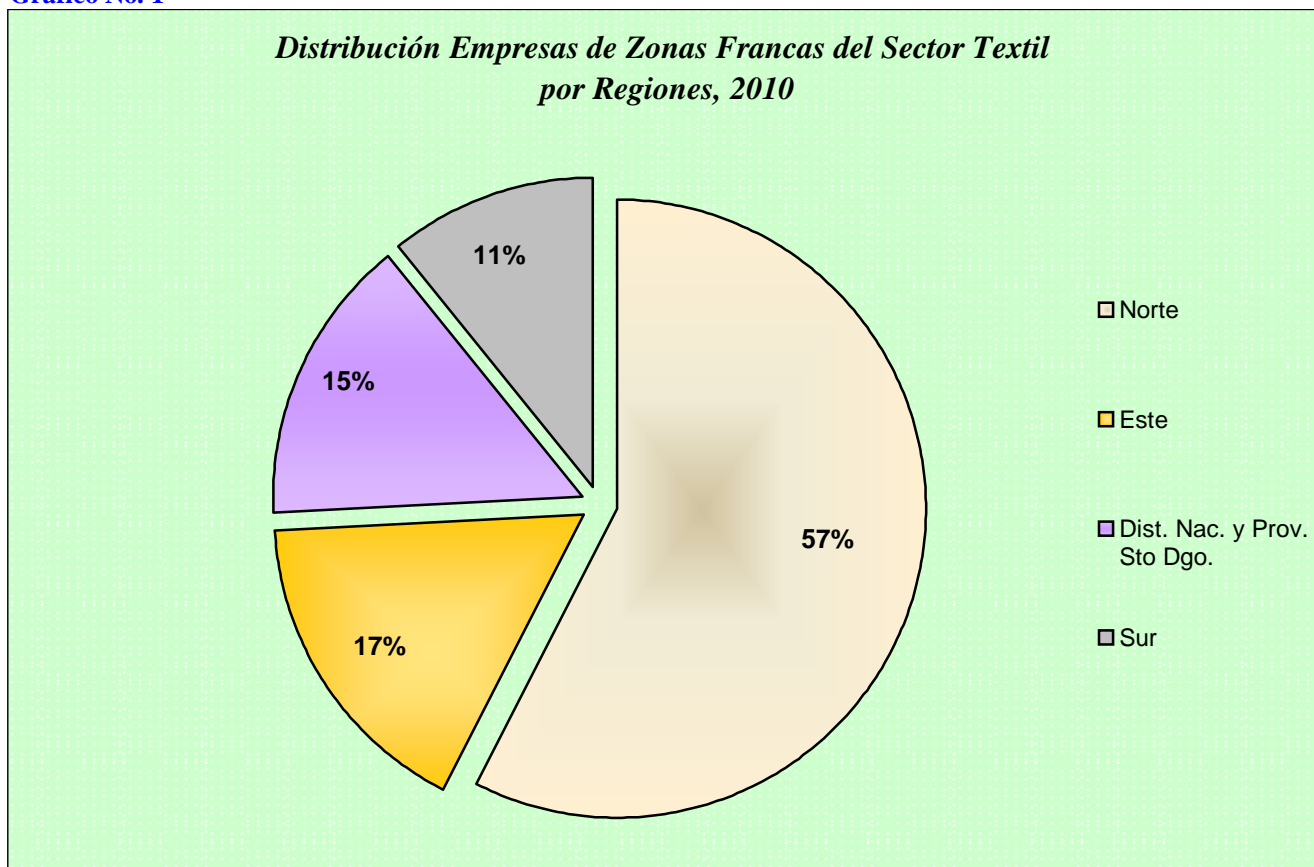
| Norte | | Sur | |
|--------------------------------|-----------|------------------------------------|-----------|
| Bonao | 1 | Baní | 4 |
| Caribbean Ind. Park | 8 | Barahona | 1 |
| Dos Ríos | 1 | La Armería | 2 |
| Esperanza | 7 | Nigua | 3 |
| La Vega | 19 | Villa Altagracia | 3 |
| Moca | 4 | Total | 13 |
| Navarrete | 2 | | |
| Parque Tecnológico de Santiago | 1 | Dist. Nac. y Prov. Sto Dgo. | |
| PISANO | 1 | Bella Vista | 1 |
| Puerto Plata | 1 | Hainamosa | 2 |
| San Fco. de Macorís | 1 | Hato Nuevo | 1 |
| Santiago | 20 | Las Américas | 4 |
| Salcedo | 1 | Los Alcarrizos | 3 |
| Tamboril | 1 | San Isidro | 3 |
| ZFE Santiago | 1 | Villa Mella | 2 |
| Total | 69 | ZFE Distrito Nacional | 2 |
| | | Total | 18 |
| Este | | | |
| Chemtec | 2 | | |
| El Seibo | 1 | | |
| La Romana I | 1 | | |
| San Pedro de Macorís | 16 | | |
| Total | 20 | | |
| Total General | | 120 | |

Cuadro No. 3

**Empresas de Zonas Francas del Sector Textil, por Regiones
2010**

| Regiones | Empresas | Par. % |
|-----------------------------|------------|--------------|
| Norte | 69 | 57.5 |
| Este | 20 | 16.7 |
| Dist. Nac. y Prov. Sto Dgo. | 18 | 15.0 |
| Sur | 13 | 10.8 |
| Totales | 120 | 100.0 |

Gráfico No. 1

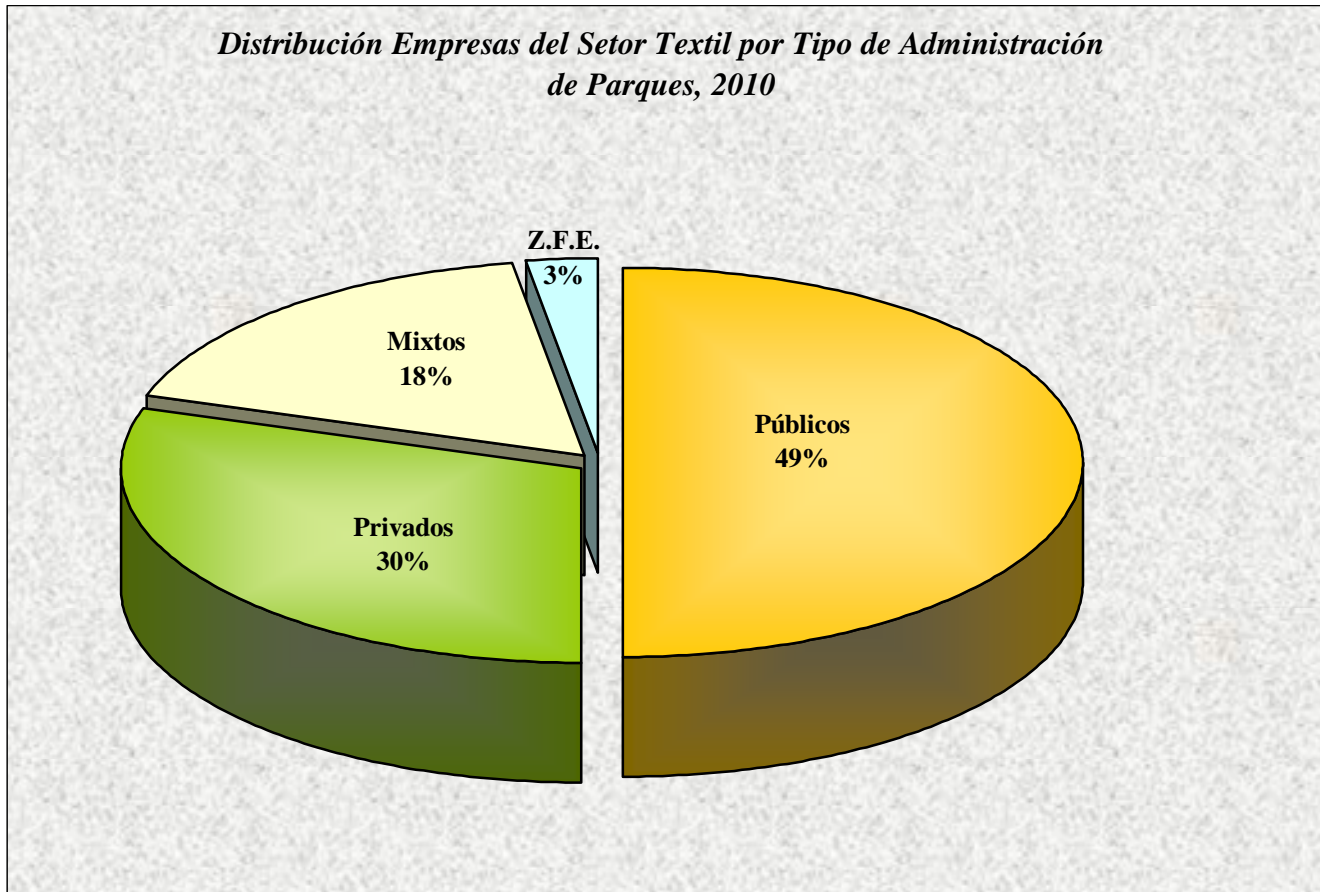


Cuadro No. 4

**Empresas del Setor Textil por Tipo de Administración de Parques
2009-2010**

| Tipos de Parques | 2009 | | 2010 | |
|------------------|------------|--------------|------------|--------------|
| | Empresas | Part. % | Empresas | Part. % |
| Públicos | 64 | 48.9 | 60 | 50.0 |
| Privados | 39 | 29.8 | 36 | 30.0 |
| Mixtos | 26 | 19.8 | 21 | 17.5 |
| Z.F.E. | 2 | 1.5 | 3 | 2.5 |
| Total | 131 | 100.0 | 120 | 100.0 |

Gráfico No. 2



Cuadro No. 5

**Empresas del Sector Textil Operando por Parques
2009-2010**

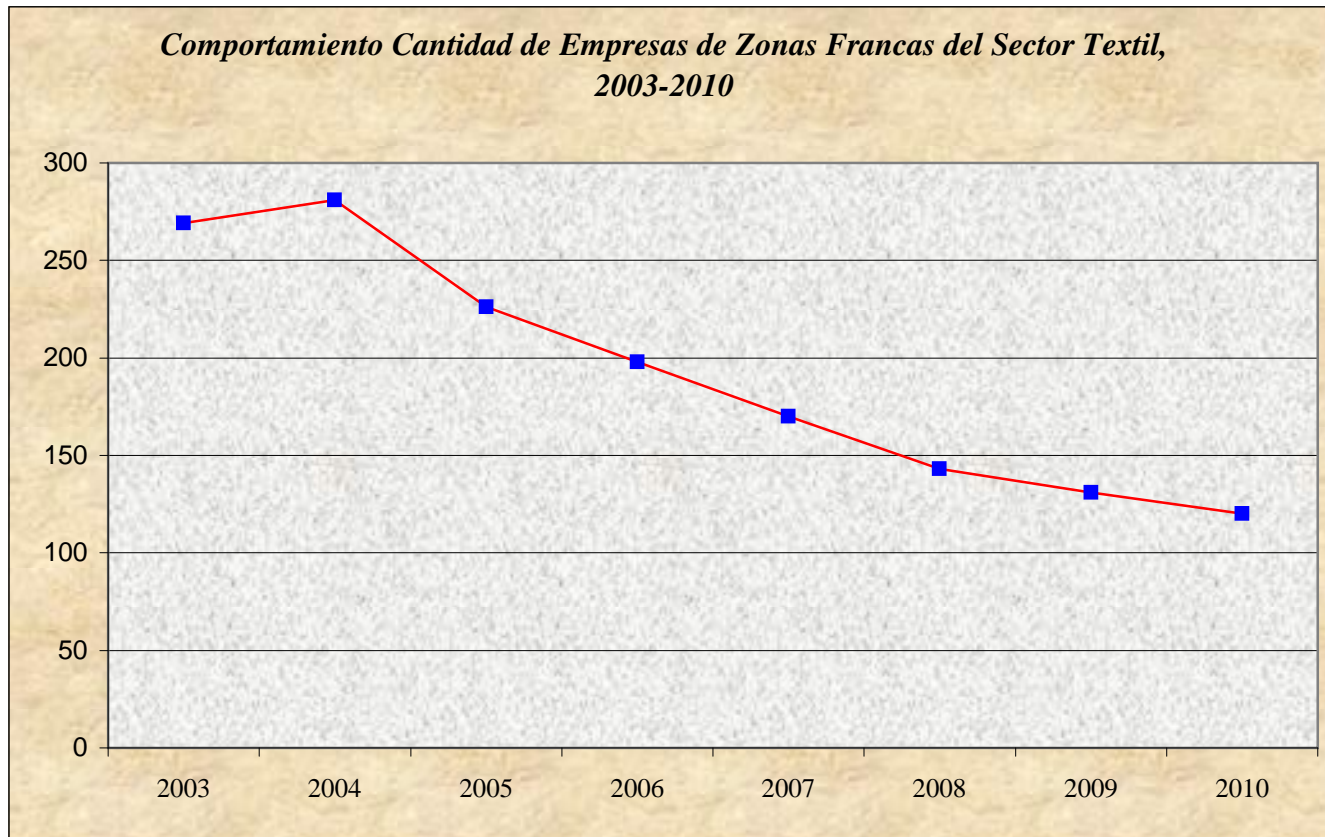
| Zonas Francas | 2009 | 2010 | Var. Absoluta |
|--------------------------------|------------|------------|---------------|
| | Empresas | Empresas | |
| Bella Vista | 1 | 1 | 0 |
| Baní | 4 | 4 | 0 |
| Barahona | 1 | 1 | 0 |
| Bonao | 1 | 1 | 0 |
| Caribbean Ind. Park | 7 | 8 | 1 |
| Cotuí | 1 | 0 | -1 |
| Chemtec | 2 | 2 | 0 |
| Dos Ríos | 1 | 1 | 0 |
| El Seibo | 1 | 1 | 0 |
| Esperanza | 7 | 7 | 0 |
| Gurabo | 1 | 0 | -1 |
| Hainamosa | 2 | 2 | 0 |
| Hato Nuevo | 1 | 1 | 0 |
| La Armería | 5 | 2 | -3 |
| La Romana I | 1 | 0 | -1 |
| La Romana II | 1 | 1 | 0 |
| La Vega | 16 | 19 | 3 |
| Las Américas | 4 | 4 | 0 |
| Los Alcarrizos | 3 | 3 | 0 |
| Moca | 3 | 4 | 1 |
| Navarrete | 2 | 2 | 0 |
| Nigua | 5 | 3 | -2 |
| Parque Tecnológico de Santiago | 1 | 1 | 0 |
| PISANO | 2 | 1 | -1 |
| Puerto Plata | 3 | 1 | -2 |
| Salcedo | 2 | 1 | -1 |
| San Francisco de Macorís | 1 | 1 | 0 |
| San Isidro | 3 | 3 | 0 |
| San Pedro de Macorís | 20 | 16 | -4 |
| Santiago | 23 | 20 | -3 |
| Villa Altigracia | 2 | 3 | 1 |
| Villa Mella | 2 | 2 | 0 |
| Tamboril | 0 | 1 | 1 |
| Zonas Francas Especiales | 2 | 3 | 1 |
| TOTAL | 131 | 120 | -11 |

Cuadro No. 6

**Evolución de las Empresas de Zonas Francas del Sector Textil
2003-2010**

| Años | Empresas | Variación Relativa |
|------|----------|--------------------|
| 2003 | 269 | - |
| 2004 | 281 | 4.46 |
| 2005 | 226 | -19.57 |
| 2006 | 198 | -12.39 |
| 2007 | 170 | -14.14 |
| 2008 | 143 | -15.88 |
| 2009 | 131 | -8.39 |
| 2010 | 120 | -8.40 |

Gráfico No. 3

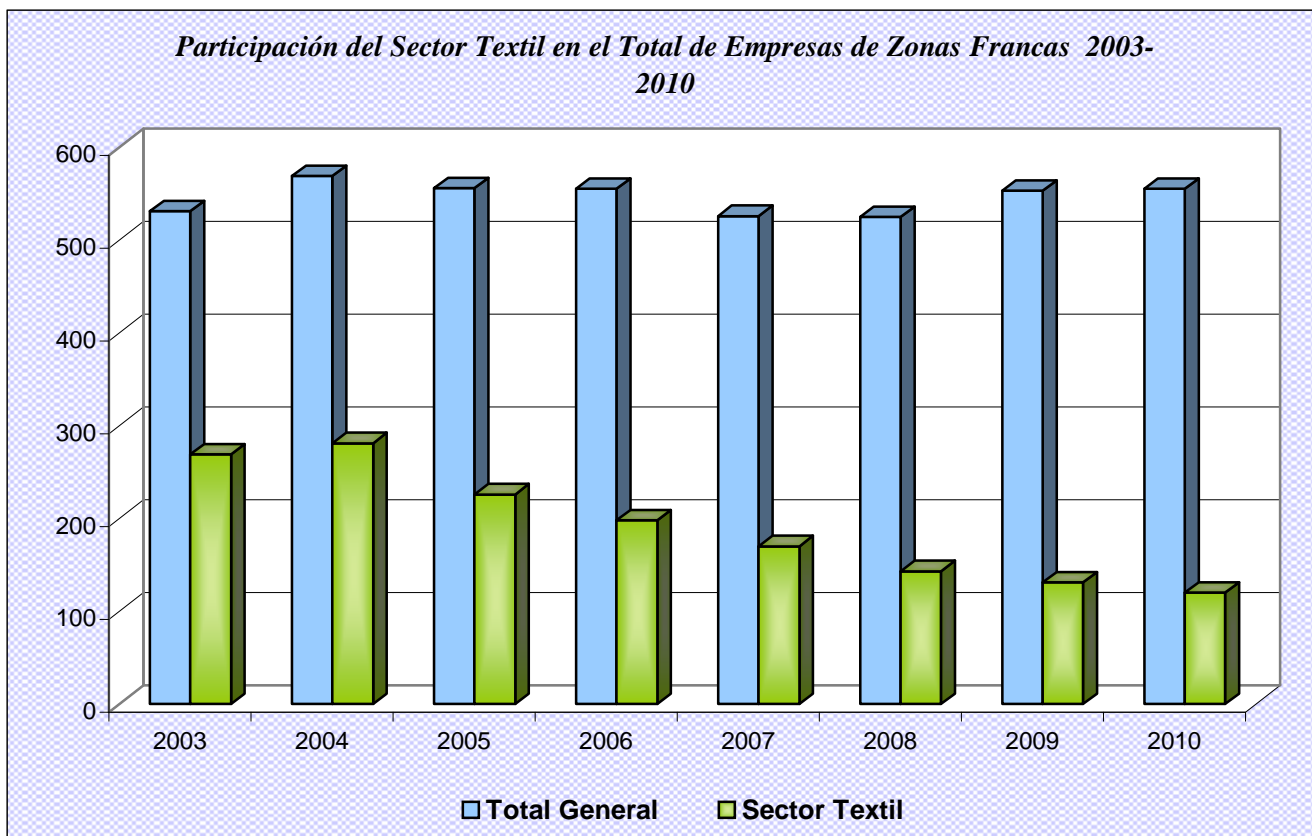


Cuadro No. 7

**Participación del Sector Textil en el Total de Empresas de Zonas Francas
2003-2010**

| Años | Total General | Sector Textil | Part. % |
|------|---------------|---------------|---------|
| 2003 | 531 | 269 | 50.7 |
| 2004 | 569 | 281 | 49.4 |
| 2005 | 556 | 226 | 40.6 |
| 2006 | 555 | 198 | 35.7 |
| 2007 | 526 | 170 | 32.3 |
| 2008 | 525 | 143 | 27.2 |
| 2009 | 553 | 131 | 23.7 |
| 2010 | 555 | 120 | 21.6 |

Gráfico No. 4



Cuadro No. 8**Empresas del Sector Textil por País de Origen del Capital
2010**

| Países | Empresas | Part. % |
|----------------------|-----------------|----------------|
| Estados Unidos | 53 | 44.2 |
| República Dominicana | 48 | 40.0 |
| Corea | 6 | 5.0 |
| Canada | 4 | 3.3 |
| Puerto Rico | 2 | 1.7 |
| Holanda | 2 | 1.7 |
| Colombia | 1 | 0.8 |
| México | 1 | 0.8 |
| Taiwán | 1 | 0.8 |
| Honduras | 1 | 0.8 |
| China (Rep. Popular) | 1 | 0.8 |
| Total | 120 | 100.0 |

III. EMPLEOS Y SALARIOS

Cuadro No. 9

Empleos Directos Generados por el Sector Textil, por Parques Regiones y Sexo, 2010

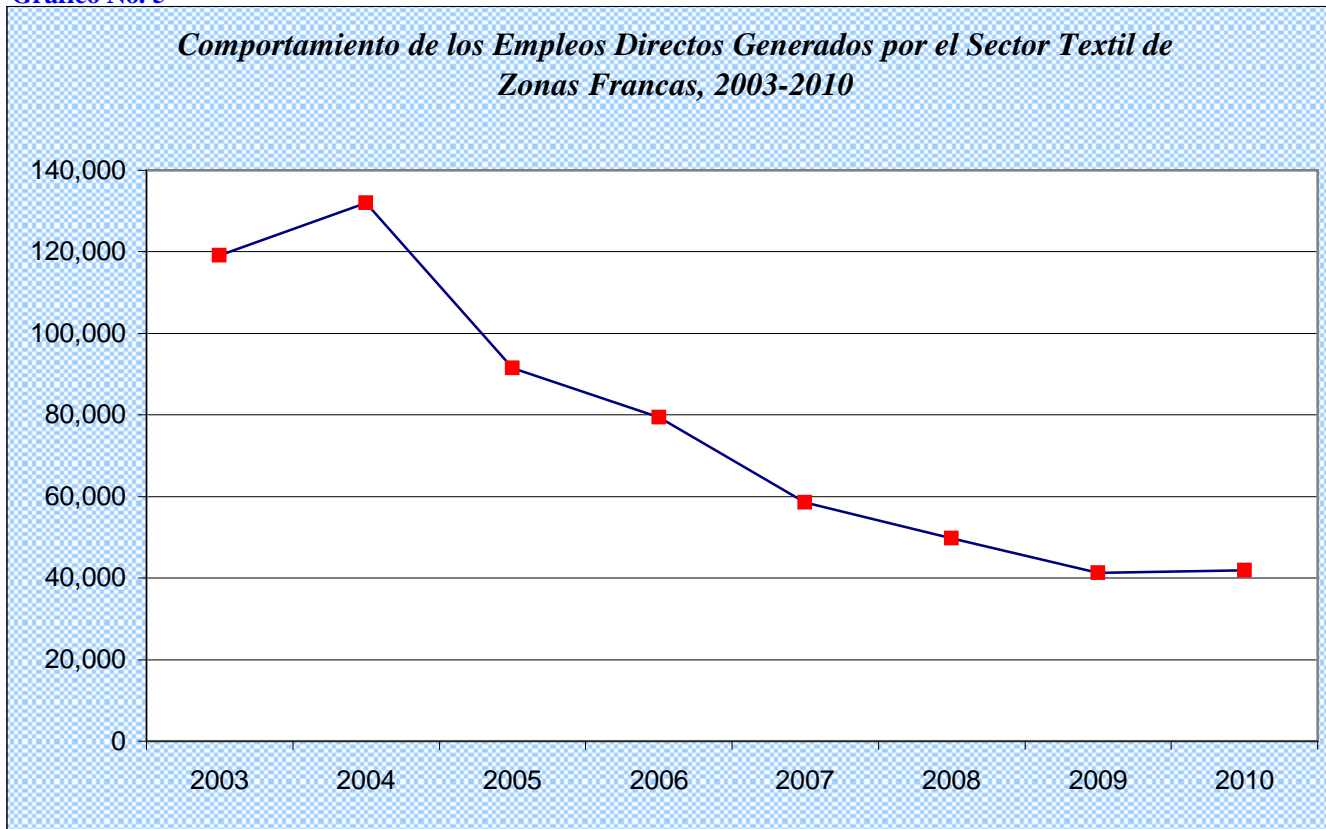
| Norte | Masc. | Fem. | Total | Sur | Masc. | Fem. | Total |
|---------------------------|---------------|---------------|---------------|------------------------------------|--------------|--------------|---------------|
| Bonao | 119 | 174 | 293 | Baní | 367 | 580 | 947 |
| Caribbean Ind. Park | 1,786 | 1,155 | 2,941 | Barahona | 200 | 45 | 245 |
| Dos Ríos | 1,421 | 339 | 1,760 | La Armería | 80 | 168 | 248 |
| Esperanza | 1,921 | 1,610 | 3,531 | Nigua | 64 | 40 | 104 |
| La Vega | 1,934 | 2,115 | 4,049 | Villa Altigracia | 97 | 125 | 222 |
| Moca | 192 | 511 | 703 | Total | 808 | 958 | 1,766 |
| Navarrete | 512 | 343 | 855 | | | | |
| PISANO | 162 | 221 | 383 | Dist. Nac. y Prov. Sto Dgo. | Masc. | Fem. | Total |
| Puerto Plata | 256 | 304 | 560 | Bella Vista | 1,033 | 161 | 1,194 |
| Salcedo | 103 | 105 | 208 | Hainamosa | 149 | 449 | 598 |
| San Fco. de Macorís | 38 | 56 | 94 | Hato Nuevo | 7 | 9 | 16 |
| Santiago | 3,795 | 3,399 | 7,194 | Las Américas | 1,799 | 3,901 | 5700 |
| Parq. Tecnológico de Sgo. | 4 | 12 | 16 | Los Alcarrizos | 214 | 351 | 565 |
| Tamboril | 1 | 0 | 1 | San Isidro | 421 | 1,994 | 2415 |
| ZFE. Santiago | 121 | 74 | 195 | Villa Mella | 49 | 56 | 105 |
| Total | 12,365 | 10,418 | 22,783 | ZFE Distrito Nacional | 65 | 11 | 76 |
| | | | | Total | 3,737 | 6,932 | 10,669 |
| Este | Masc. | Fem. | Total | | | | |
| Chemtec | 64 | 143 | 207 | | | | |
| El Seibo | 7 | 86 | 93 | | | | |
| La Romana II | 31 | 148 | 179 | | | | |
| San Pedro de Macorís | 2,106 | 4,079 | 6,185 | | | | |
| Total | 2,208 | 4,456 | 6,664 | | | | |
| | | | | | | | |
| Total General | | | | 41,882 | | | |

Cuadro No. 10

**Evolución de los Empleos Directos Generados por el Sector Textil de Zonas Francas
2003-2010**

| Años | Empleos | Variación Relativa |
|------|---------|--------------------|
| 2003 | 119,101 | - |
| 2004 | 131,978 | 10.81 |
| 2005 | 91,491 | -30.68 |
| 2006 | 79,365 | -13.25 |
| 2007 | 58,546 | -26.23 |
| 2008 | 49,735 | -15.05 |
| 2009 | 41,285 | -16.99 |
| 2010 | 41,882 | 1.45 |

Gráfico No. 5

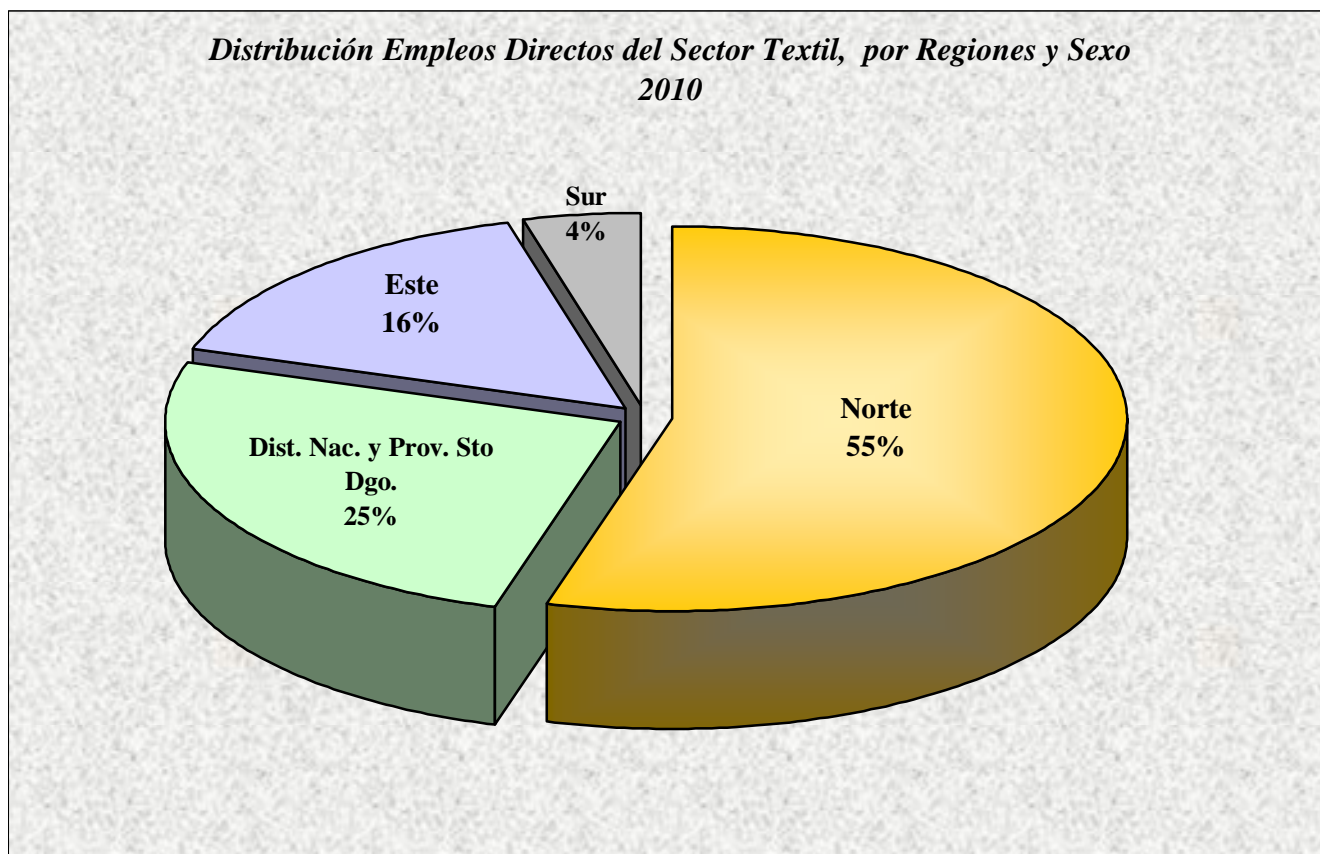


Cuadro No. 11

**Empleos Directos Generados por el Sector Textil
por Regiones y Sexo, 2010**

| Regiones | Masculinos | Femeninos | Total | Part. % |
|-----------------------------|---------------|---------------|---------------|--------------|
| Norte | 12,365 | 10,418 | 22,783 | 54.4 |
| Dist. Nac. y Prov. Sto Dgo. | 3,737 | 6,932 | 10,669 | 25.5 |
| Este | 2,208 | 4,456 | 6,664 | 15.9 |
| Sur | 808 | 958 | 1,766 | 4.2 |
| Total | 19,118 | 22,764 | 41,882 | 100.0 |

Gráfico No. 6



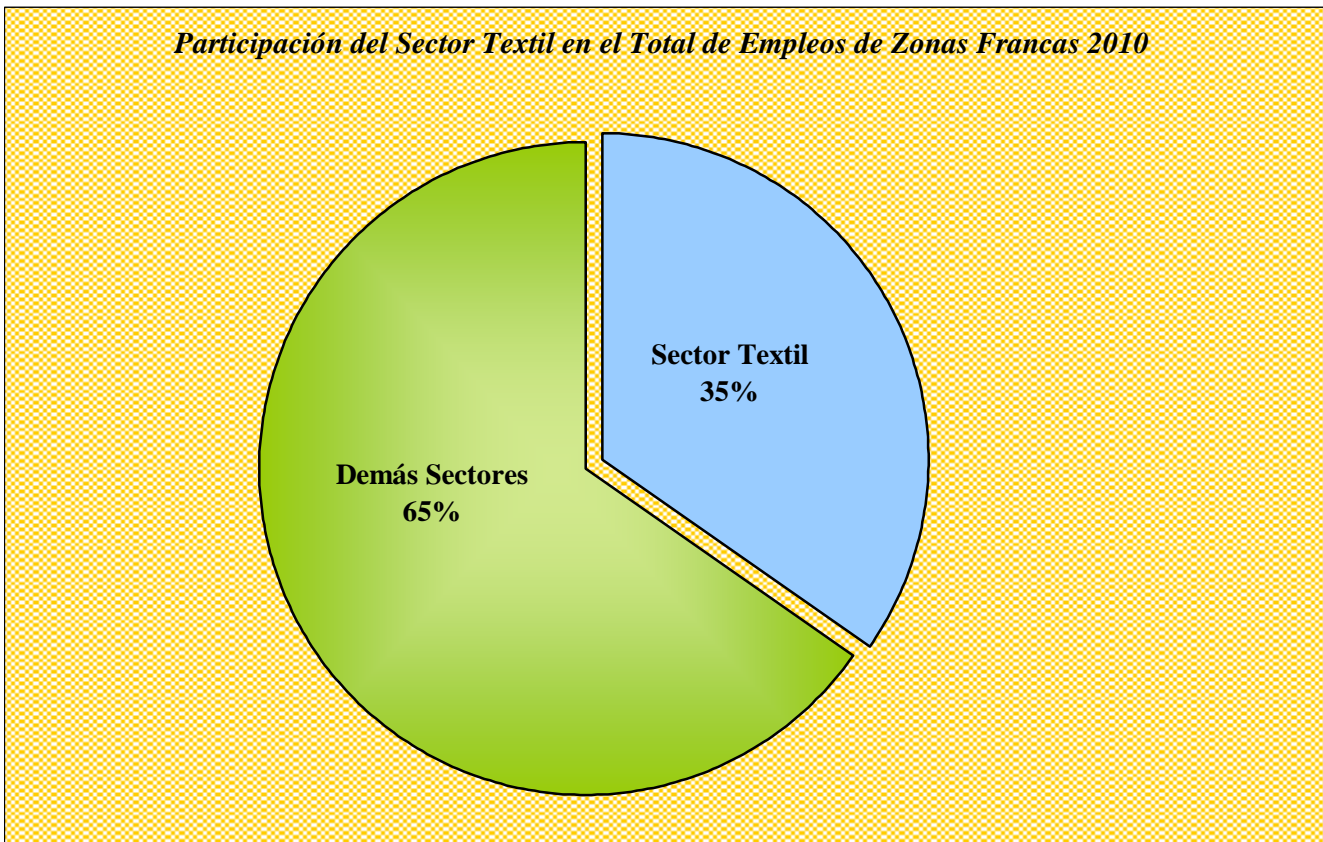
Cuadro No. 12

**Participación del Sector Textil en el Total de Empleos
de Zonas Francas**

2010

| Sector Textil | Demás Sectores | Total Zona Franca | Part. % |
|---------------|----------------|-------------------|---------|
| 41,882 | 79,119 | 121,001 | 34.61 |

Gráfico No. 7



Cuadro No. 13

**Salario Promedio Semanal Pagado por el Sector Textil de Zonas Francas
por Parques. 2010. (En RD\$)**

| Parques | Salario Promedio | |
|---------------------------------|------------------|-----------------|
| | Obreros | Técnicos |
| Baní | 1,444.50 | 3,033.69 |
| Barahona | 1,700.00 | 4,000.00 |
| Bella Vista | 3,000.00 | 5,375.00 |
| Bonao | 1,247.00 | 1,417.00 |
| Caribbean Ind. Park | 1,911.66 | 3,660.82 |
| Chemtec | 1,373.13 | 3,750.00 |
| Dos Ríos | 3,509.00 | 8,074.00 |
| El Seibo | 1,450.00 | 4,500.00 |
| Esperanza | 1,962.57 | 3,576.14 |
| Hainamosa | 1,247.00 | 4,858.30 |
| Hato Nuevo | 1,300.00 | 2,800.00 |
| La Armería | 1,267.26 | 4,139.00 |
| La Romana I | 1,700.00 | 3,200.00 |
| La Vega | 1,456.76 | 3,355.47 |
| Las Américas | 1,426.43 | 3,774.00 |
| Los Alcarizos | 1,658.74 | 3,266.73 |
| Moca | 1,349.00 | 2,950.00 |
| Navarrete | 1,387.66 | 2,367.00 |
| Nigua | 1,492.33 | 5,421.33 |
| Parque Tecnológico de Santiago | 1,400.00 | 0.00 |
| PISANO | 1,644.75 | 5,010.00 |
| Puerto Plata | 1,246.00 | 2,500.00 |
| Salcedo | 1,200.00 | 0.00 |
| San Francisco de Macorís | 1,246.15 | 2,500.00 |
| San Isidro | 2,004.21 | 4,106.19 |
| San Pedro de Macorís | 1,636.44 | 3,461.30 |
| Santiago | 1,636.06 | 3,182.85 |
| Villa Altagracia | 1,563.67 | 2,425.00 |
| Villa Mella | 1,367.50 | 3,336.50 |
| Zonas Francas Especiales | 2,088.67 | 3,816.67 |
| Salario Promedio Semanal | 1,630.55 | 3,709.18 |

IV. INVERSIONES

Cuadro No. 14

Inversión Acumulada del Sector Textil, por Parques 2010. (En US\$)

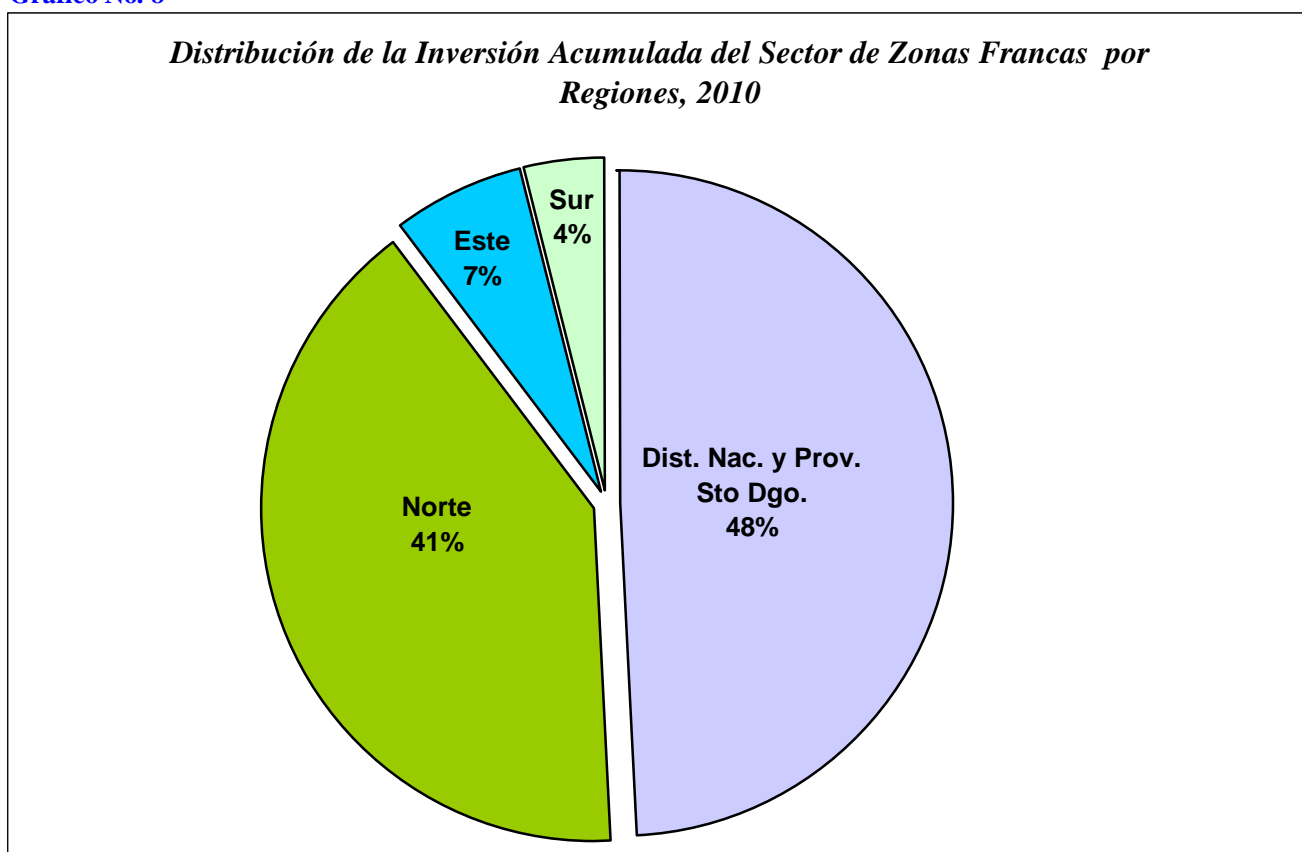
| Parques | Inversión Acumulada | Part. % |
|--------------------------|-----------------------|--------------|
| Las Americas | 194,152,558.00 | 24.7 |
| Bella Vista | 140,000,000.00 | 17.8 |
| Dos Ríos | 110,000,000.00 | 14.0 |
| Caribbean Ind. Park | 93,386,342.58 | 11.9 |
| San Pedro de Macoría | 49,279,913.45 | 6.3 |
| Santiago | 40,396,640.32 | 5.1 |
| Esperanza | 27,160,673.00 | 3.5 |
| San Isidro | 24,921,888.00 | 3.2 |
| La Vega | 20,300,151.36 | 2.6 |
| Z.F.E. Distrito Nacional | 13,222,807.01 | 1.7 |
| Baní | 10,360,000.00 | 1.3 |
| Moca | 9,835,560.36 | 1.2 |
| Los Alcarrizos | 9,186,500.00 | 1.2 |
| Z.F.E. Santiago | 8,725,250.00 | 1.1 |
| Barahona | 8,000,000.00 | 1.0 |
| La Armería | 6,276,400.00 | 0.8 |
| Navarrete | 3,665,907.20 | 0.5 |
| Villa Altigracia | 3,098,225.00 | 0.4 |
| Hainamosa | 2,410,959.00 | 0.3 |
| PISANO | 2,110,292.00 | 0.3 |
| Nigua | 2,050,199.07 | 0.3 |
| Puerto Plata | 2,000,000.00 | 0.3 |
| Villa Mella | 1,998,670.84 | 0.3 |
| Chemtec | 1,644,959.29 | 0.2 |
| Hato Nuevo | 784,000.00 | 0.1 |
| Bonao | 750,000.00 | 0.1 |
| La Romana I | 402,000.00 | 0.1 |
| Salcedo | 350,000.00 | 0.0 |
| El Seibo | 180,000.00 | 0.0 |
| Tecnológico de Santiago | 150,000.00 | 0.0 |
| San Francisco | 131,939.96 | 0.0 |
| Tamboril | 0.00 | 0.0 |
| Total | 786,931,836.44 | 100.0 |

Cuadro No. 15

**Inversión Acumulada del Sector Textil, por Regiones
2010 (En US\$)**

| Regiones | Inversión | Part. % |
|-----------------------------|-----------------------|--------------|
| Dist. Nac. y Prov. Sto Dgo. | 386,677,382.85 | 49.1 |
| Norte | 318,962,756.78 | 40.5 |
| Este | 51,506,872.74 | 6.5 |
| Sur | 29,784,824.07 | 3.8 |
| Total | 786,931,836.44 | 100.0 |

Gráfico No. 8

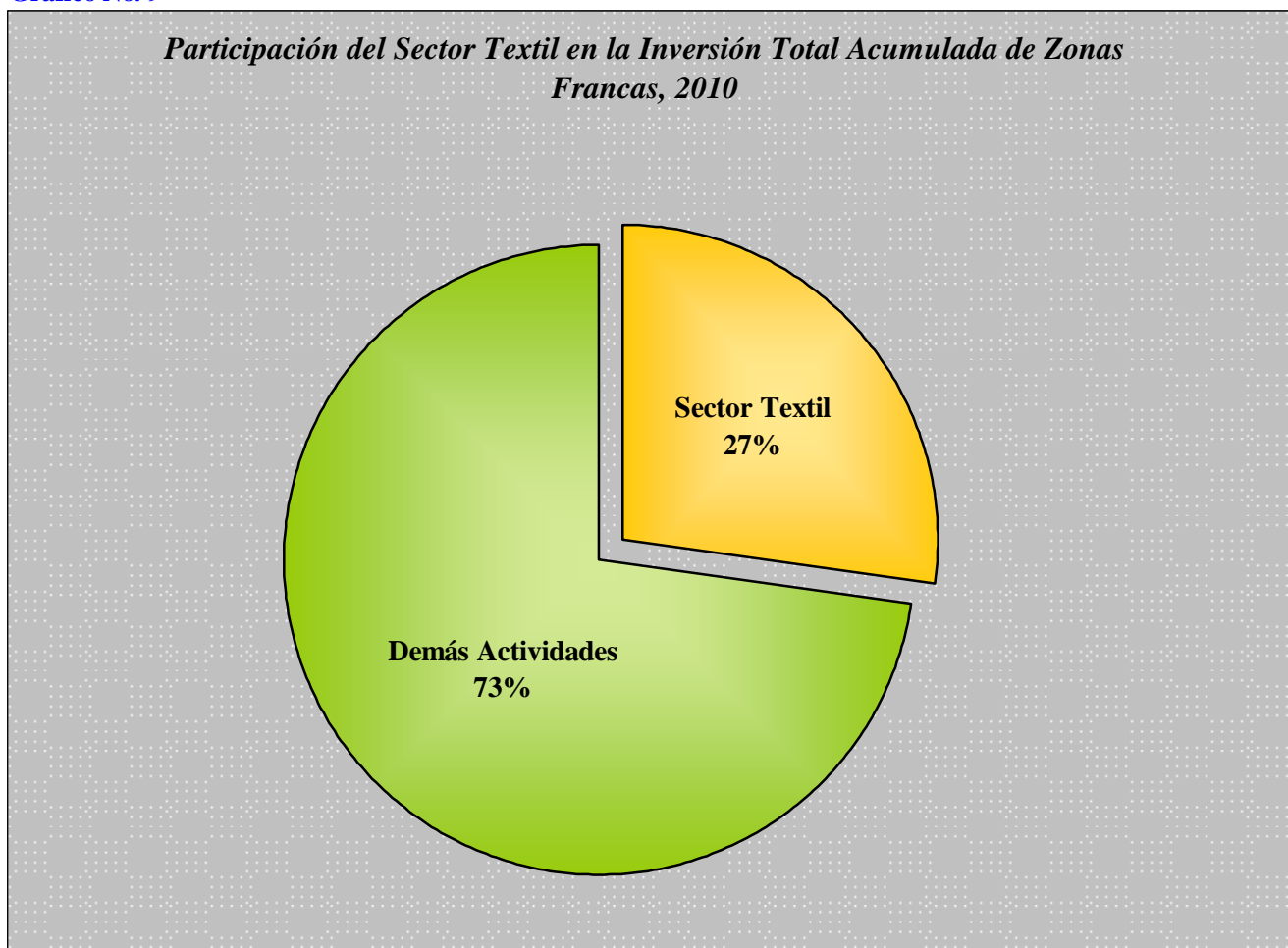


Cuadro No. 16

**Participación del Sector Textil en la Inversión Total Acumulada de Zonas Francas
2010 (En US\$)**

| Inversión Total | Sector Textil | Demás Actividades | Part. % |
|------------------|----------------|-------------------|---------|
| 2,881,609,564.40 | 786,931,836.44 | 2,094,677,727.96 | 27.3 |

Gráfico No. 9



**Inversión Acumulada del Sector Textil en Zonas Francas
por País de Origen del Capital
2010 (En US\$)**

| Países | Inversión | Part. % |
|---------------------------|-----------------------|----------------|
| Estados Unidos | 434,028,570.79 | 55.15 |
| Rep. Dom. | 170,559,208.62 | 21.67 |
| Canada | 151,068,340.65 | 19.20 |
| Corea | 20,334,635.00 | 2.58 |
| Honduras | 3,486,830.10 | 0.44 |
| Taiwán | 1,876,476.28 | 0.24 |
| China (República Popular) | 1,600,000.00 | 0.20 |
| Holanda | 1,397,315.87 | 0.18 |
| Alemania | 1,342,519.17 | 0.17 |
| Colombia | 784,000.00 | 0.10 |
| Puerto Rico | 428,939.96 | 0.05 |
| México | 25,000.00 | 0.00 |
| Total | 786,931,836.44 | 100.00 |

VI. EXPORTACIONES Y DIVISAS

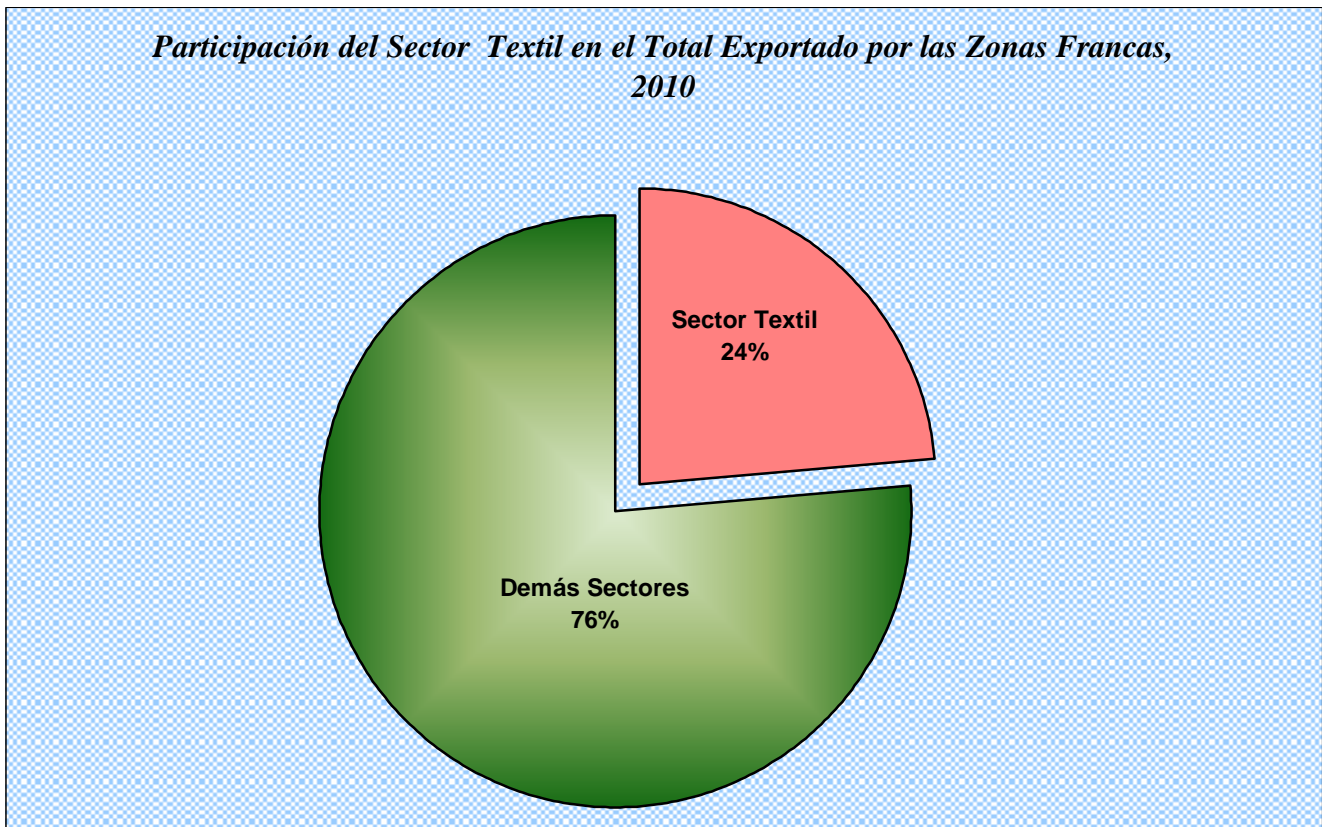
Cuadro No. 18

Participación del Sector Textil en el Total Exportado por las Zonas Francas 2010 (Millones US\$)

| Sectores | Exportaciones | Part. % |
|----------------|----------------|--------------|
| Sector Textil | 964.2 | 23.6 |
| Demás Sectores | 3,115.9 | 76.4 |
| Total | 4,080.1 | 100.0 |

Cifras preliminares. Fuente: Banco Central.

Gráfico No. 10



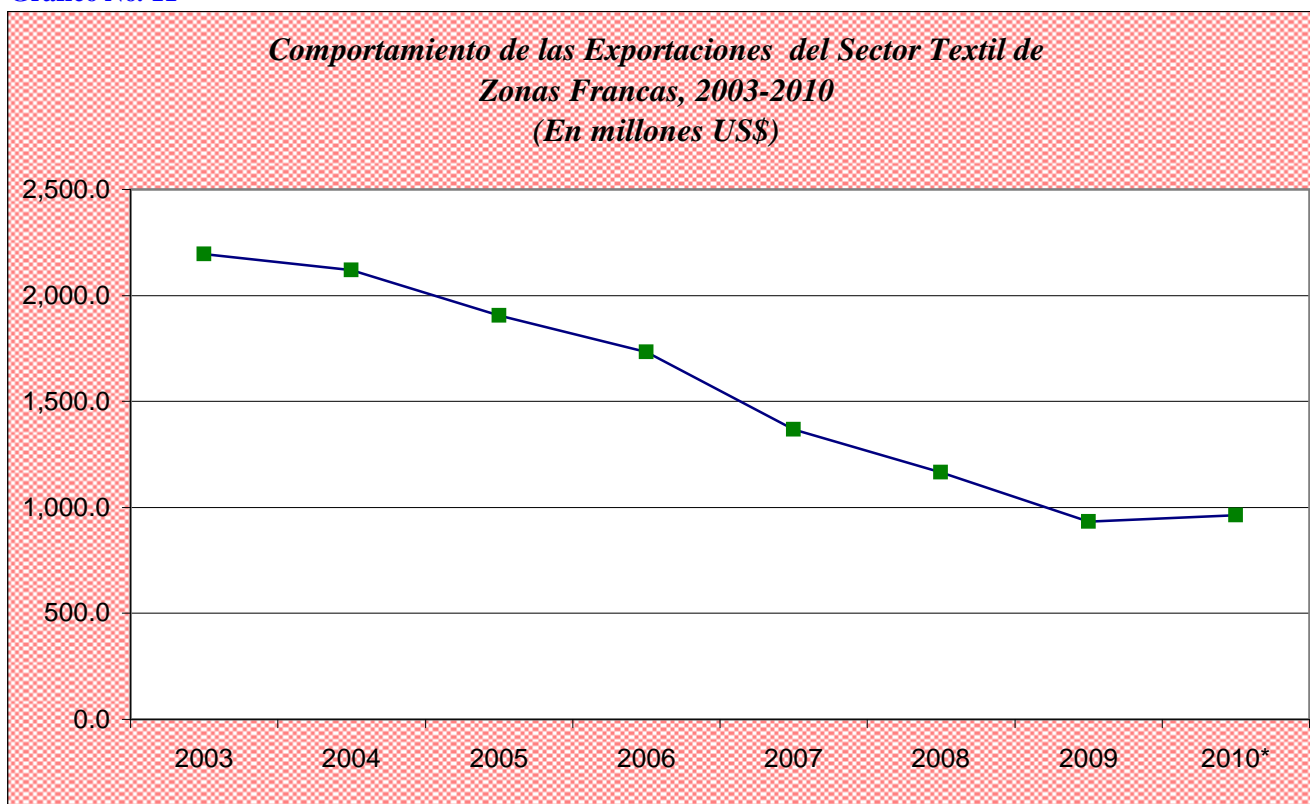
Cuadro No. 19

**Evolución de las Exportaciones del Sector Textil de Zonas Francas
2003-2010, (En millones US\$)**

| Años | Exportaciones | Variación Relativa |
|-------|---------------|--------------------|
| 2003 | 2,196.4 | - |
| 2004 | 2,120.6 | -3.5 |
| 2005 | 1,904.6 | -10.2 |
| 2006 | 1,734.4 | -8.9 |
| 2007 | 1,366.9 | -21.2 |
| 2008 | 1,165.7 | -14.7 |
| 2009 | 933.5 | -19.9 |
| 2010* | 964.2 | 3.3 |

*Cifras preliminares. Fuente: Banco Central de la Rep. Dominicana

Gráfico No. 11



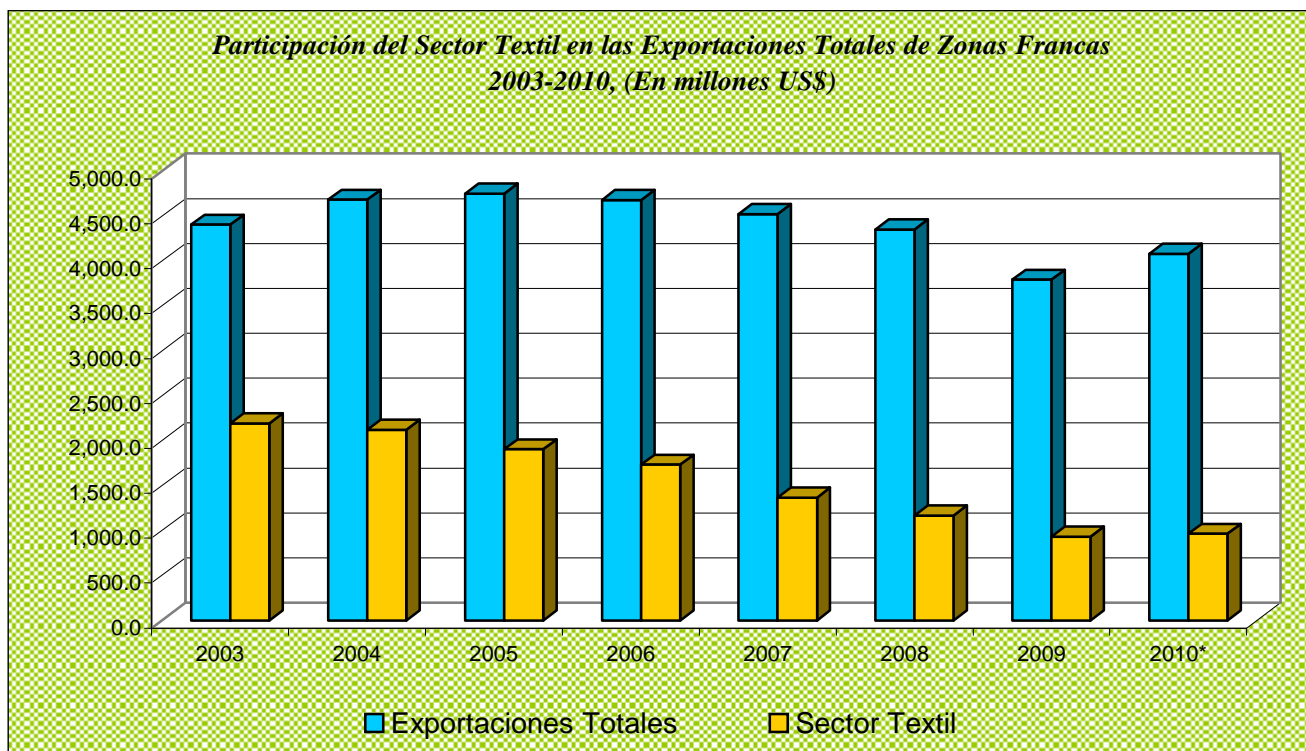
Cuadro No. 20

**Participación del Sector Textil en las Exportaciones Totales de Zonas Francas
2003-2010, (En millones US\$)**

| Años | Exportaciones Totales | Sector Textil | Part. % |
|-------|-----------------------|---------------|---------|
| 2003 | 4,406.8 | 2,196.4 | 49.8 |
| 2004 | 4,685.2 | 2,120.6 | 45.3 |
| 2005 | 4,749.7 | 1,904.6 | 40.1 |
| 2006 | 4,678.6 | 1,734.4 | 37.1 |
| 2007 | 4,525.2 | 1,366.9 | 30.2 |
| 2008 | 4,354.1 | 1,165.7 | 26.8 |
| 2009 | 3,793.5 | 933.5 | 24.6 |
| 2010* | 4,080.1 | 964.2 | 23.6 |

*Cifras preliminares. Fuente: Banco Central de la Rep. Dominicana

Gráfico No. 12



Cuadro No. 21

**Países de Destino de las Exportaciones de las Empresas de Zonas Francas
del Sector Confecciones y Textiles
2010**

| Países | Empresas |
|-------------------------------------|-----------------|
| Estados Unidos | 101 |
| Canada | 15 |
| Puerto Rico | 9 |
| País Neutral (Otras Zonas Francas) | 7 |
| Haití | 5 |
| Honduras | 5 |
| República Dominicana | 5 |
| España | 4 |
| Alemania | 3 |
| Italia | 3 |
| Francia | 3 |
| El Salvador | 3 |
| Corea | 3 |
| China (República Popular) | 2 |
| México | 2 |
| Holanda | 2 |
| Venezuela | 2 |
| Costa Rica | 2 |
| Nicaragua | 2 |
| Colombia | 2 |
| Australia | 2 |
| Otros Países | 8 |

Cuadro No. 22**Países de Origen de las Materias Primas Utilizadas por las Empresas
del Sector Textil, 2010**

| Países | Empresas |
|-----------------------------------|-----------------|
| Estados Unidos | 102 |
| China (República Popular) | 39 |
| Republica Dominicana | 12 |
| Corea Del Sur | 8 |
| Canada | 7 |
| Taiwan | 7 |
| Mexico | 6 |
| Italia | 6 |
| Honduras | 5 |
| India | 5 |
| El Salvador | 5 |
| Alemania | 4 |
| Guatemala | 4 |
| Pais Neutral (Exportan Dentro Zf) | 3 |
| Colombia | 2 |
| Panama | 2 |
| Indonesia | 2 |
| Otros Paises | 13 |

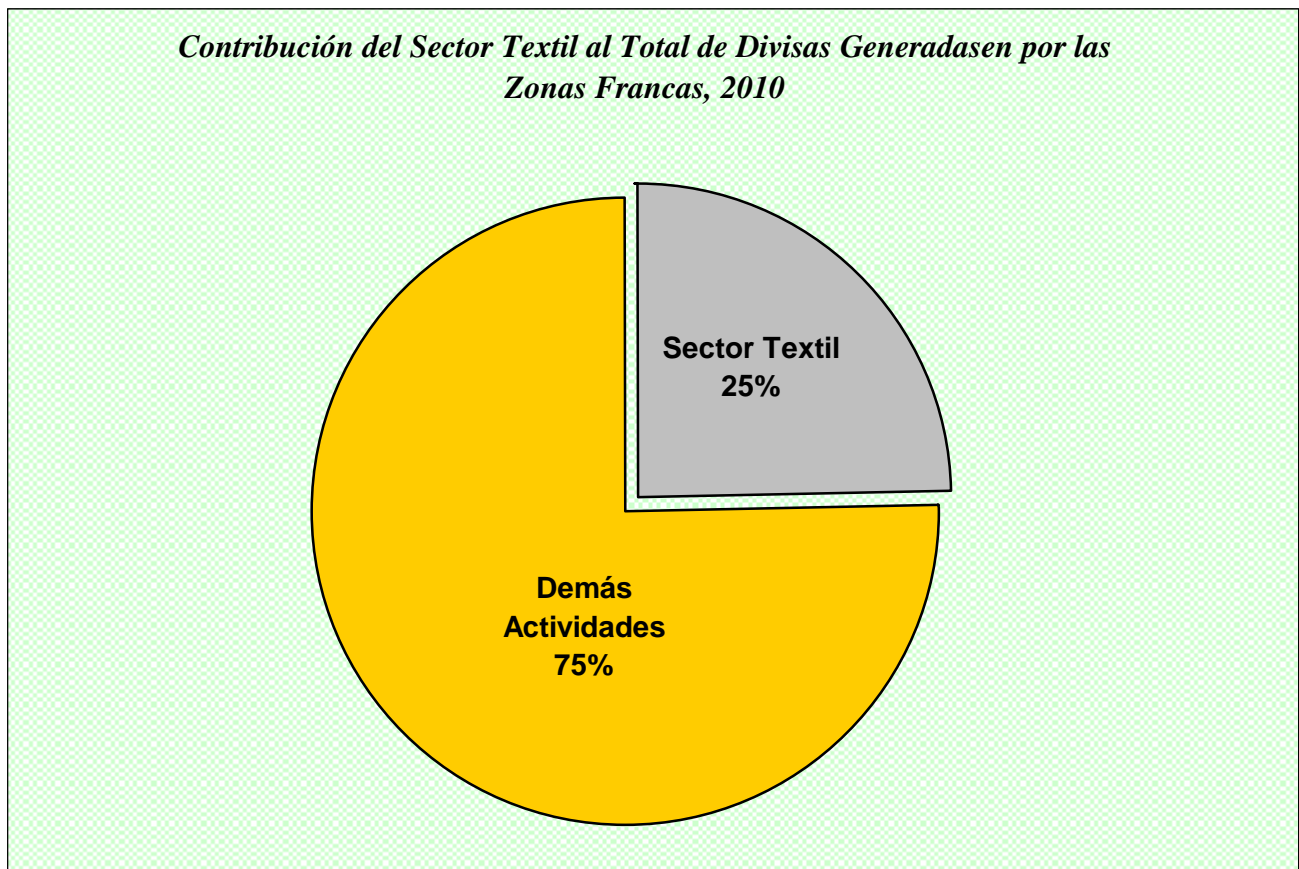
Cuadro No. 23

**Aportes del Sector Textil al Total de Divisas Generadas
por las Zonas Francas, 2010
(Millones US\$)**

| Actividades | Divisas | Part. % |
|-------------------|----------------|--------------|
| Sector Textil | 279.1 | 24.9 |
| Demás Actividades | 844.0 | 75.1 |
| Total | 1,123.1 | 100.0 |

Fuente: Banco Central de la Rep. Dom. Cifras preliminares

Gráfico No. 13



Cuadro No. 24

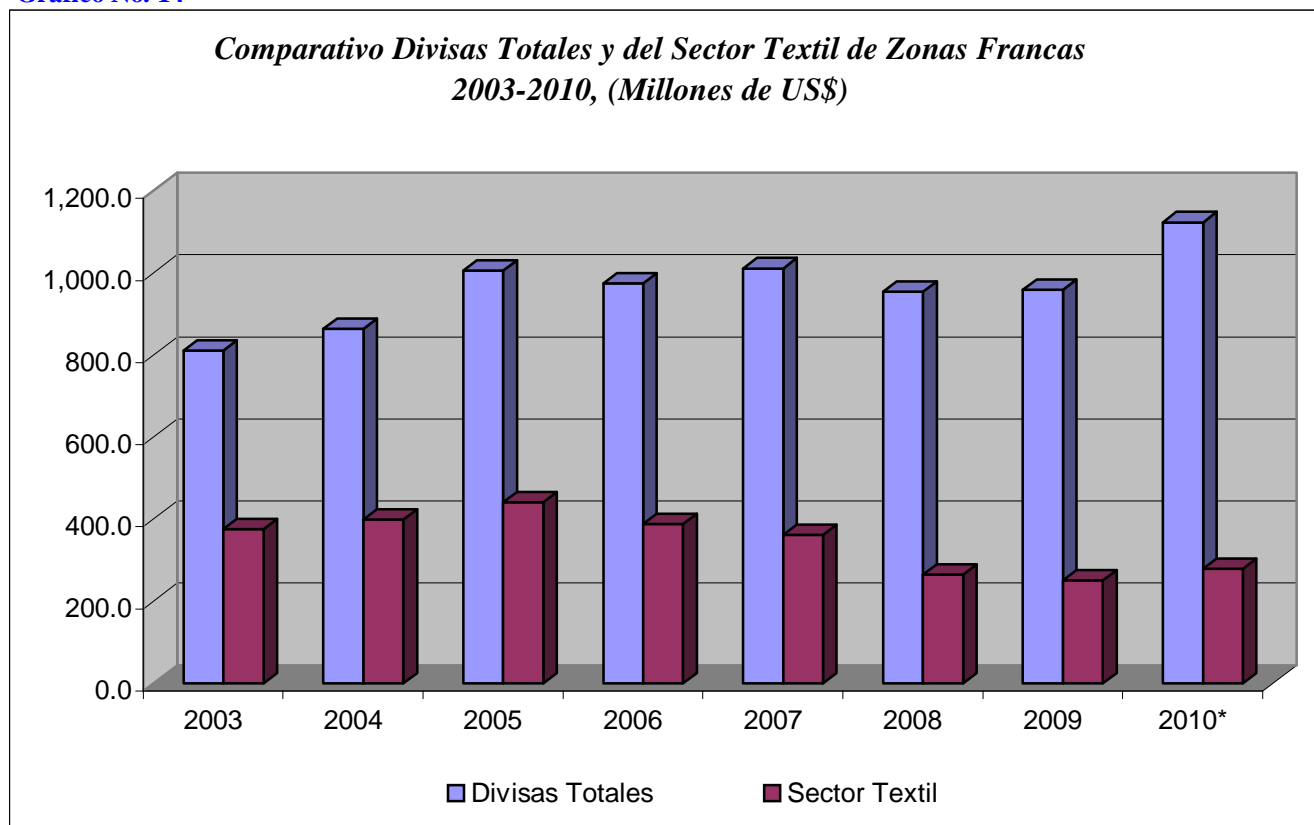
**Participación del Sector Textil en el Total de Divisas Generadas
por las Zonas Francas
2003-2010**

| Años | Divisas Totales | Sector Textil | Part. % |
|-------------|------------------------|----------------------|----------------|
| 2003 | 810.8 | 375.5 | 46.31 |
| 2004 | 863.4 | 398.5 | 46.15 |
| 2005 | 1,005.4 | 441.5 | 43.91 |
| 2006 | 973.7 | 388.0 | 39.85 |
| 2007 | 1,010.9 | 360.9 | 35.70 |
| 2008 | 954.3 | 265.0 | 27.77 |
| 2009 | 959.1 | 250.8 | 26.15 |
| 2010* | 1,123.1 | 279.1 | 24.85 |

*Cifras Preliminares. Fuente: Banco Central de la Rep. Dominicana

Gráfico No. 14

*Comparativo Divisas Totales y del Sector Textil de Zonas Francas
2003-2010, (Millones de US\$)*



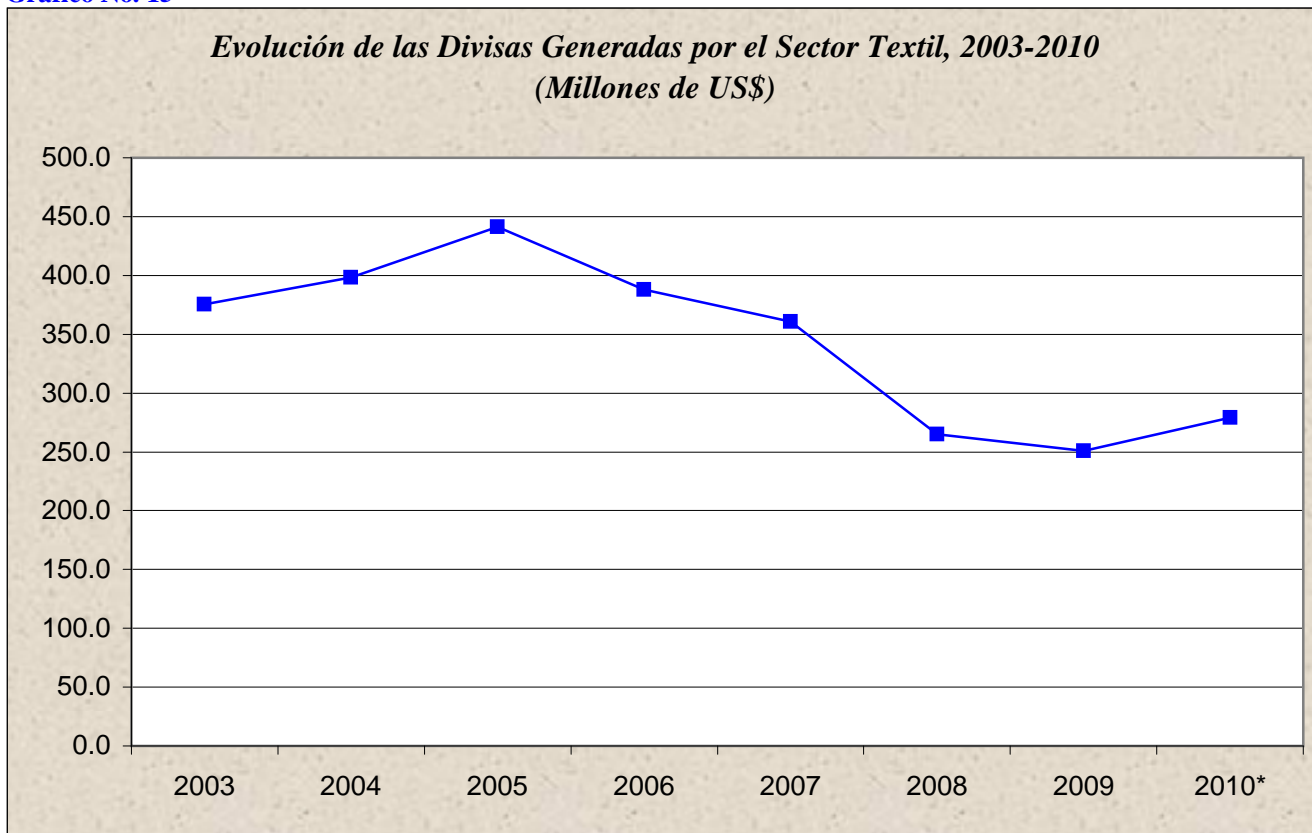
Cuadro No. 25

**Divisas Generadas por el Sector Textil de Zonas Francas
2003-2010
(Millones US\$)**

| Años | Divisas | Variación Relativa |
|-------|---------|--------------------|
| 2003 | 375.5 | - |
| 2004 | 398.5 | 6.13 |
| 2005 | 441.5 | 10.79 |
| 2006 | 388.0 | -12.12 |
| 2007 | 360.9 | -6.98 |
| 2008 | 265.0 | -26.57 |
| 2009 | 250.8 | -5.36 |
| 2010* | 279.1 | 11.28 |

*Cifras Preliminares. Fuente: Banco Central de la Rep. Dominicana

Gráfico No. 15



V. PAGOS POR SERVICIOS

Cuadro No. 26

Pagos Realizados por el Sector Textil de Zonas Francas, por Concepto de Energía Eléctrica, SDSS, INFOTEP, Agua y Telecomunicaciones 2010 (En RD\$)

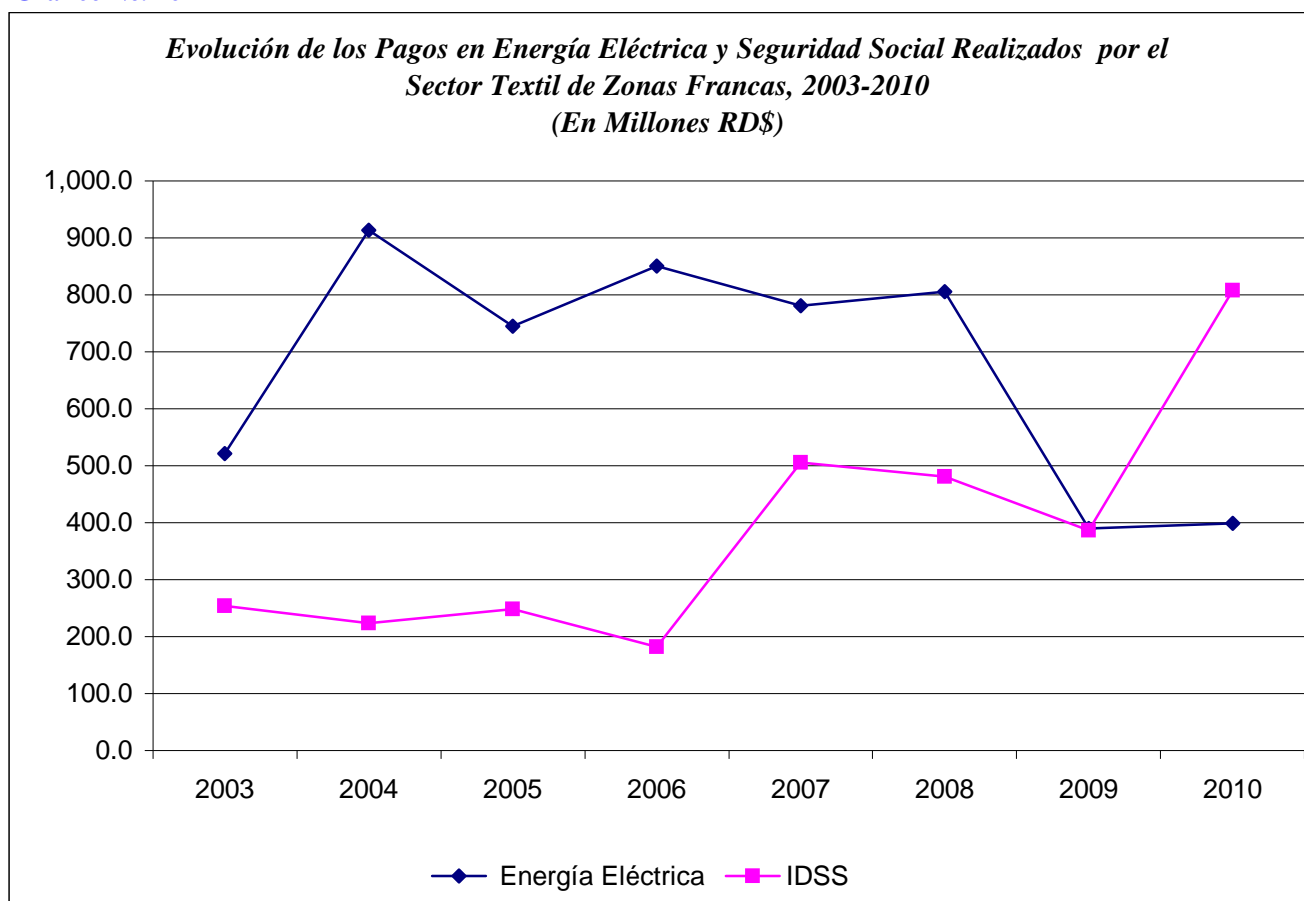
| Parques | Eléctricidad | SDSS | INFOTEP | Agua | Comunicación |
|--------------------------|-----------------------|-----------------------|----------------------|----------------------|----------------------|
| Baní | 6,895,770.50 | 8,992,543.30 | 745,758.00 | 244,486.00 | 2,496,339.83 |
| Barahona | 30,478,185.00 | 4,678,962.73 | 734,039.00 | 128,552.00 | 657,411.00 |
| Bella Vista | 10,085,000.00 | 40,627,668.25 | 1,950,000.00 | 9,700,000.00 | 8,070,000.00 |
| Bonao | 1,886,261.00 | 1,246,678.79 | 0.00 | 0.00 | 327,134.00 |
| Caribbean Ind. Park | 41,673,748.54 | 66,476,307.28 | 48,432,511.25 | 5,502,367.13 | 5,527,711.74 |
| Chemtec | 1,762,266.08 | 1,845,301.45 | 8,900.00 | 43,350.00 | 211,417.58 |
| Cotuí | 0.00 | 809,798.75 | 0.00 | 0.00 | 0.00 |
| Dos Ríos | 19,095,998.40 | 60,523,386.64 | 2,474,246.00 | 487,800.00 | 3,787,776.00 |
| El Seibo | 540,000.00 | 941,028.41 | 30,000.00 | 22,344.00 | 66,720.00 |
| Esperanza | 27,240,537.51 | 77,116,919.40 | 3,619,774.00 | 1,185,558.94 | 1,554,078.23 |
| Hainamosa | 1,122,413.93 | 3,306,912.36 | 76,832.00 | 87,004.25 | 174,392.21 |
| Hato Nuevo | 371,490.49 | 214,226.60 | 8,396.00 | 0.00 | 154,231.08 |
| La Armería | 3,291,732.48 | 4,085,013.29 | 103,293.89 | 93,994.00 | 320,830.75 |
| La Romana I y II | 452,320.58 | 2,890,742.22 | 77,942.00 | 16,902.00 | 80,367.18 |
| La Vega | 18,044,571.49 | 27,117,672.97 | 993,725.50 | 641,049.49 | 3,073,193.73 |
| Las Americas | 40,583,239.86 | 51,000,584.38 | 4,902,880.00 | 684,980.00 | 2,783,225.85 |
| Los Alcarrizos | 5,999,960.36 | 8,587,303.30 | 403,468.00 | 567,980.00 | 934,832.72 |
| Moca | 3,298,912.94 | 7,489,714.12 | 261,427.75 | 189,324.00 | 589,674.08 |
| Navarrete | 6,391,340.08 | 12,463,877.29 | 554,109.00 | 69,292.80 | 432,678.25 |
| Nigua | 2,795,222.64 | 5,222,501.17 | 224,038.09 | 89,718.50 | 304,618.03 |
| PISANO | 2,573,427.00 | 8,036,302.84 | 323,212.00 | 380,842.00 | 617,112.00 |
| Puerto Plata | 3,430,018.89 | 3,185,450.31 | 382,480.00 | 50,000.00 | 600,000.00 |
| Salcedo | 1,357,346.85 | 1,712,247.67 | 0.00 | 0.00 | 72,053.07 |
| San Francisco | 694,055.57 | 1,611,791.29 | 60,331.00 | 26,718.00 | 100,414.48 |
| San Isidro | 34,019,350.97 | 113,619,145.85 | 2,114,444.70 | 920,297.60 | 2,637,775.19 |
| San Pedro de Macoría | 56,307,178.06 | 116,353,473.33 | 4,545,846.00 | 525,885.40 | 4,799,679.25 |
| Santiago | 67,858,943.25 | 167,624,826.45 | 5,342,934.68 | 7,096,239.80 | 5,035,781.82 |
| Tamboril | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Tecnológico de Santiago | 135,000.00 | 0.00 | 5,000.00 | 0.00 | 88,500.00 |
| Villa Altigracia | 797,000.00 | 4,388,058.95 | 179,623.00 | 27,176.00 | 307,000.00 |
| Villa Mella | 170,759.48 | 1,050,679.81 | 39,802.00 | 5,664.00 | 63,085.63 |
| Z.F.E. Distrito Nacional | 7,684,770.91 | 1,691,473.95 | 37,225.25 | 198,420.00 | 225,393.00 |
| Z.F.E. Santiago | 1,432,107.26 | 2,935,824.49 | 103,940.00 | 136,754.00 | 125,353.89 |
| Total | 398,468,930.12 | 807,846,417.64 | 78,736,179.11 | 29,122,699.91 | 46,218,780.59 |

Cuadro No. 27

**Pagos Realizados por el Sector Textil de Zonas Francas, por Concepto de
Energía Eléctrica, SDSS, INFOTEP, Agua y Telecomunicaciones
2003-2010. (En Millones RD\$)**

| Años | Energía Eléctrica | IDSS | INFOTEP | Agua | Comunicación |
|-------------|--------------------------|-------------|----------------|-------------|---------------------|
| 2003 | 521.8 | 254.3 | 39.9 | 42.0 | 66.9 |
| 2004 | 913.6 | 223.6 | 58.7 | 38.4 | 107.1 |
| 2005 | 745.1 | 248.0 | 53.7 | 51.3 | 83.7 |
| 2006 | 850.9 | 181.5 | 54.2 | 64.4 | 83.2 |
| 2007 | 780.4 | 505.6 | 43.5 | 67.4 | 41.3 |
| 2008 | 805.2 | 480.4 | 35.8 | 44.2 | 57.8 |
| 2009 | 390.2 | 386.3 | 30.4 | 53.8 | 40.3 |
| 2010 | 398.5 | 807.8 | 78.7 | 29.1 | 46.2 |

Gráfico No. 16

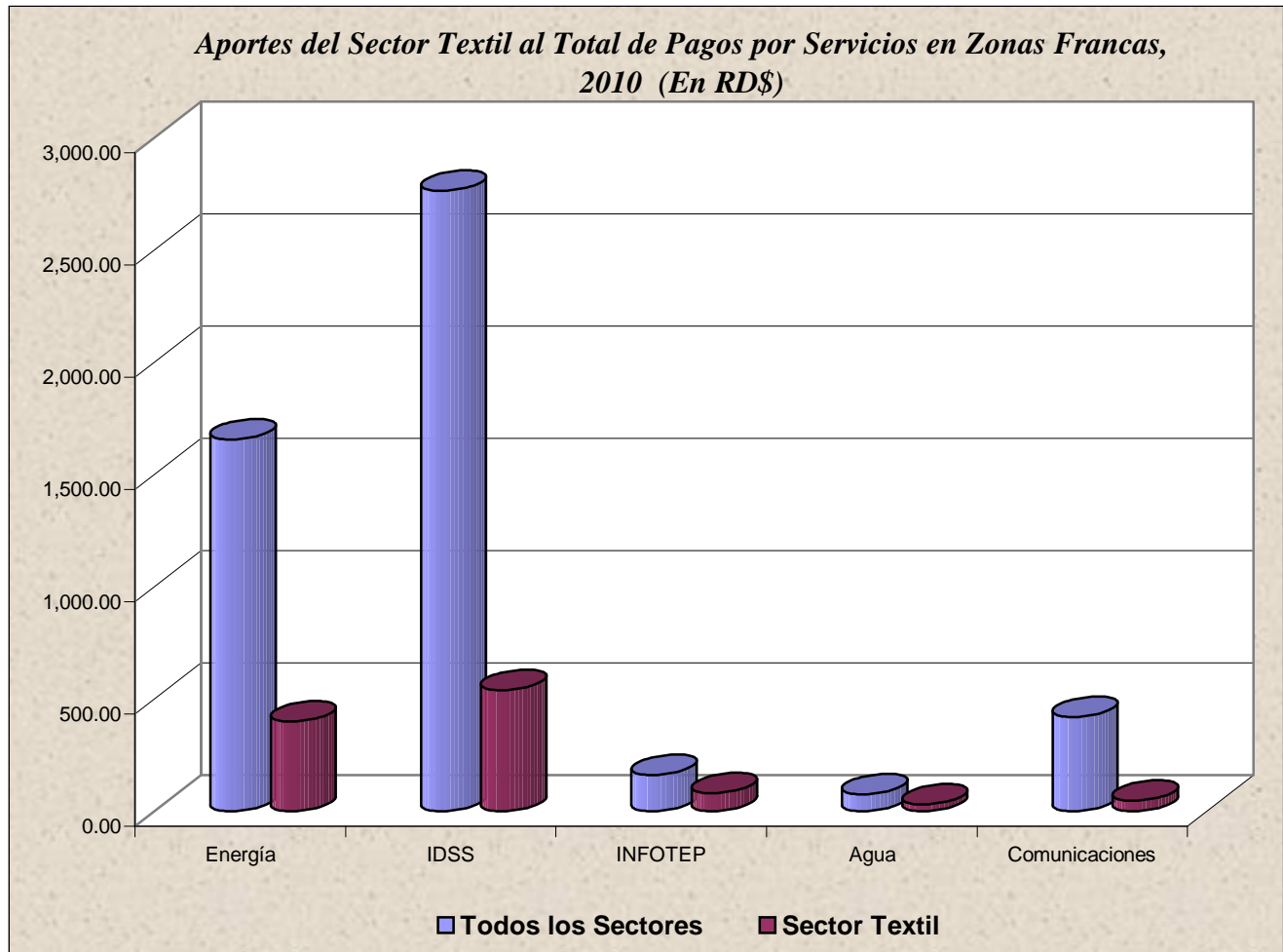


Cuadro No. 28

**Aportes del Sector Textil al Total de Pagos por Servicios en Zonas Francas
2010
(Millones RD\$)**

| Sectores | Energía | IDSS | INFOTEP | Agua | Comunicaciones |
|--------------------|--------------|--------------|--------------|--------------|----------------|
| Todos los Sectores | 1,654.30 | 2,761.40 | 160.50 | 75.20 | 419.90 |
| Sector Textil | 398.50 | 538.10 | 78.70 | 29.10 | 46.20 |
| Part. % | 24.09 | 19.49 | 49.03 | 38.70 | 11.00 |

Gráfico No. 17



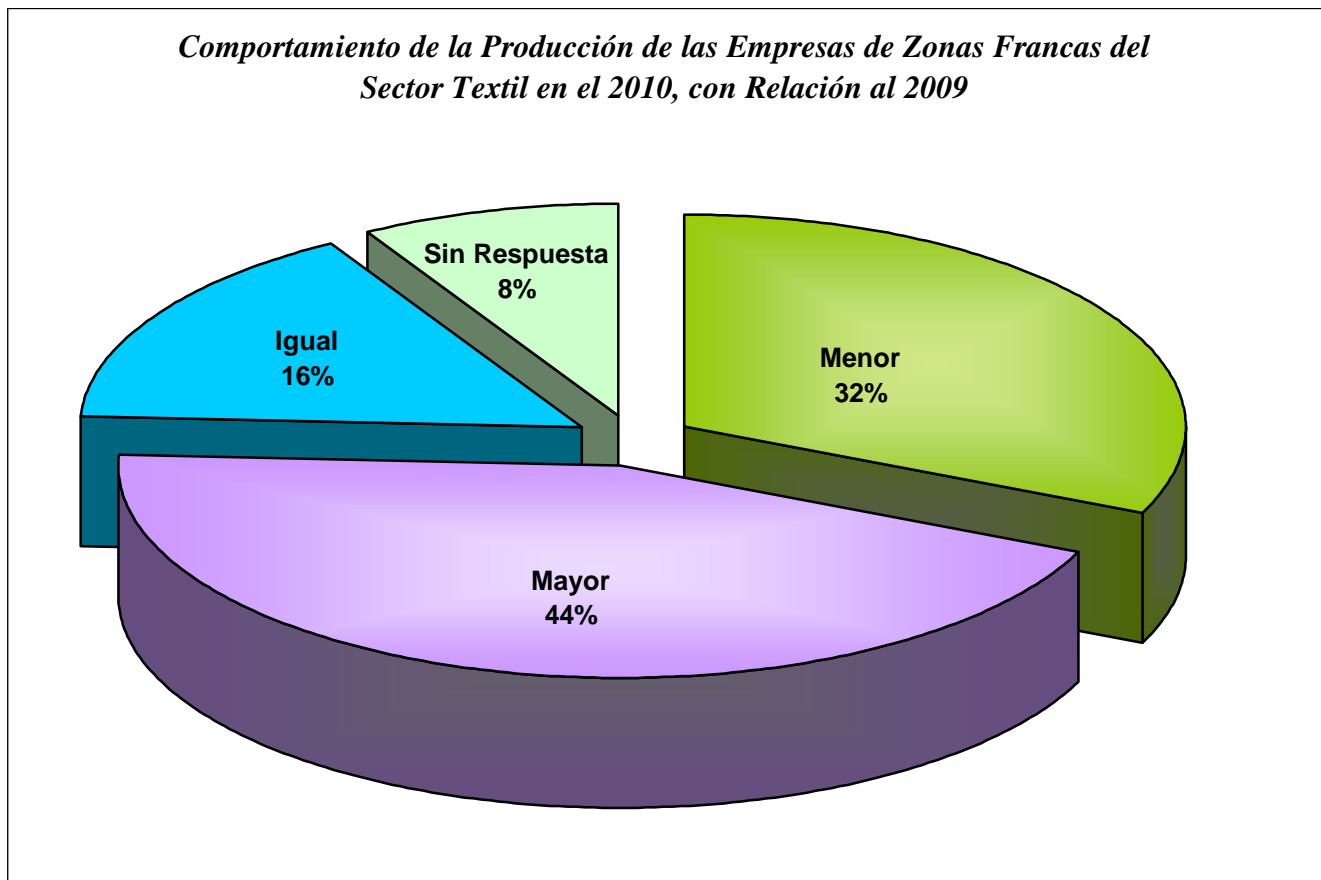
VII. PRODUCCION

Cuadro No. 29

Comportamiento de la Producción de las Empresas de Zonas Francas del Sector Textil en el 2010, con Relación al 2009

| Producción | No. Empresas | Part. % |
|---------------|--------------|---------------|
| Menor | 38 | 31.67 |
| Mayor | 53 | 44.17 |
| Igual | 19 | 15.83 |
| Sin Respuesta | 10 | 8.33 |
| Total | 120 | 100.00 |

Gráfico No. 18



VIII. ZONAS FRANCAS DEL SECTOR TEXTIL APROBADAS EN EL AÑO 2010

Cuadro No. 30

Empleos, Inversión y Divisas Proyectadas por las Empresas del Sector Textil Aprobadas en el año 2010, por Parques

| Parques | Empresas | Empleos | Inversión (RD\$) | Divisas (US\$) |
|---------------------|-----------------|----------------|-------------------------|-----------------------|
| Bonao | 1 | 900 | 50,461,160.00 | 2,240,204.78 |
| Caribbean Ind. Park | 1 | 33 | 7,132,000.00 | 140,829.07 |
| Chemtec Enterprises | 1 | 276 | 23,289,480.00 | 1,078,162.28 |
| La Vega | 1 | 170 | 16,776,049.89 | 802,148.49 |
| Moca | 2 | 609 | 37,176,678.90 | 1,812,995.16 |
| Puerto Plata | 1 | 30 | 24,395,248.85 | 330,564.48 |
| Santiago | 3 | 367 | 11,036,733.00 | 782,968.67 |
| Total | 10 | 2385 | 170,267,350.64 | 7,187,872.93 |

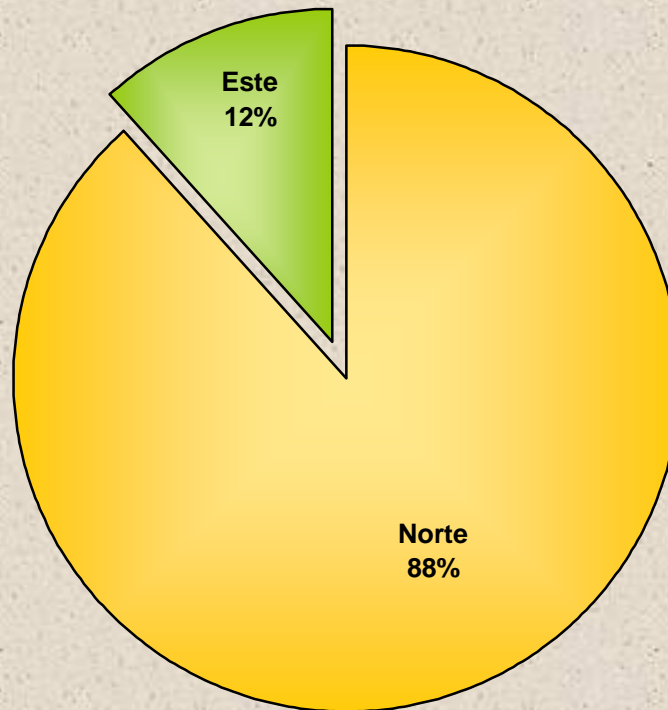
Cuadro No. 31

Empleos, Inversión y Divisas Proyectadas por las Empresas de Zonas Francas del Sector Textil Aprobadas en el año 2010, por Regiones

| Regiones | Empresas | Empleos | Inversión (RD\$) | Divisas (US\$) |
|--------------|-----------|--------------|-----------------------|---------------------|
| Norte | 9 | 2,109 | 146,977,870.64 | 6,109,710.65 |
| Este | 1 | 276 | 23,289,480.00 | 1,078,162.28 |
| Total | 10 | 2,385 | 170,267,350.64 | 7,187,872.93 |

Gráfico No. 19

Distribución Empleos Proyectados por las Empresas del Sector Textil Aprobadas en el año 2010, por Regiones



Cuadro No. 32

Comparativo Empresas, Empleos, Inversión y Divisas Proyectadas por las Empresas del Sector Textil, con el Total de las Aprobadas, 2010

| Variables | Sector Textil | Total Nacional | Part. % |
|------------------|----------------|------------------|---------|
| Inversión (RD\$) | 170,267,350.64 | 3,317,590,391.77 | 5.13 |
| Divisas (US\$) | 7,187,872.93 | 41,518,639.90 | 17.31 |
| Empleos | 2,385 | 6,630 | 35.97 |
| Empresas | 10 | 54 | 18.52 |

Gráfico No. 20

