

# 2025



## ZONAS FRANCAS

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## INFORME ESTADÍSTICO SUBSECTOR TABACO Y DERIVADOS

# I. VISION HISTORICA EMPRESAS DE ZONAS FRANCAS DEL SUBSECTOR TABACO Y DERIVADOS

## Cuadro No. 1

### Evolución de las principales variables de las empresas de zonas francas del subsector tabaco y derivados 2006-2025

| Años                             | Empresas    | Empleos     | Exportaciones<br>( Millones US\$ ) 1/ | Salario Prom. Semanal (RDS) |             |
|----------------------------------|-------------|-------------|---------------------------------------|-----------------------------|-------------|
|                                  |             |             |                                       | Operarios                   | Técnicos    |
| 2006                             | 50          | 17,956      | 366.9                                 | 1,545.37                    | 3,168.49    |
| 2007                             | 46          | 18,125      | 393.6                                 | 1,648.78                    | 3,358.01    |
| 2008                             | 47          | 19,115      | 429.9                                 | 1,712.29                    | 3,524.30    |
| 2009                             | 47          | 17,860      | 403.9                                 | 1,743.56                    | 3,867.31    |
| 2010                             | 51          | 19,597      | 381.7                                 | 1,882.10                    | 3,806.15    |
| 2011                             | 58          | 19,693      | 396.8                                 | 1,945.94                    | 3,642.32    |
| 2012                             | 62          | 21,211      | 475.9                                 | 1,938.36                    | 4,010.62    |
| 2013                             | 62          | 23,272      | 531.6                                 | 2,240.89                    | 4,286.59    |
| 2014                             | 64          | 23,232      | 586.9                                 | 2,263.18                    | 4,756.87    |
| 2015                             | 69          | 25,293      | 660.3                                 | 2,368.29                    | 4,787.13    |
| 2016                             | 73          | 25,442      | 695.9                                 | 2,400.54                    | 5,143.85    |
| 2017                             | 80          | 27,272      | 798.4                                 | 2,589.22                    | 5,367.76    |
| 2018                             | 81          | 29,831      | 823.5                                 | 2,783.36                    | 5,433.13    |
| 2019                             | 88          | 32,327      | 885.4                                 | 2,928.74                    | 5,608.48    |
| 2020                             | 99          | 36,063      | 897.2                                 | 3,048.26                    | 5,762.14    |
| 2021                             | 121         | 38,749      | 1,198.5                               | 3,251.49                    | 5,908.17    |
| 2022                             | 130         | 38,278      | 1,219.4                               | 3,873.83                    | 6,530.17    |
| 2023                             | 152         | 42,458      | 1,200.1                               | 4,196.00                    | 6,863.18    |
| 2024                             | 160         | 39,005      | 1,325.8                               | 4,429.70                    | 7,435.40    |
| 2025                             | 170         | 38,622      | 1,337.1                               | 4,910.21                    | 8,415.32    |
| <b>Variación %<br/>2024-2025</b> | <b>11.8</b> | <b>-9.0</b> | <b>11.4</b>                           | <b>17.0</b>                 | <b>22.6</b> |

2025, cifras de exportación preliminar

Fuente de exportación: Banco Central

## II. EMPRESAS DE ZONAS FRANCAS DEL SUBSECTOR TABACO

**Cuadro No. 2**

### Empresas de zonas francas del subsector tabaco y derivados por parque, 2025

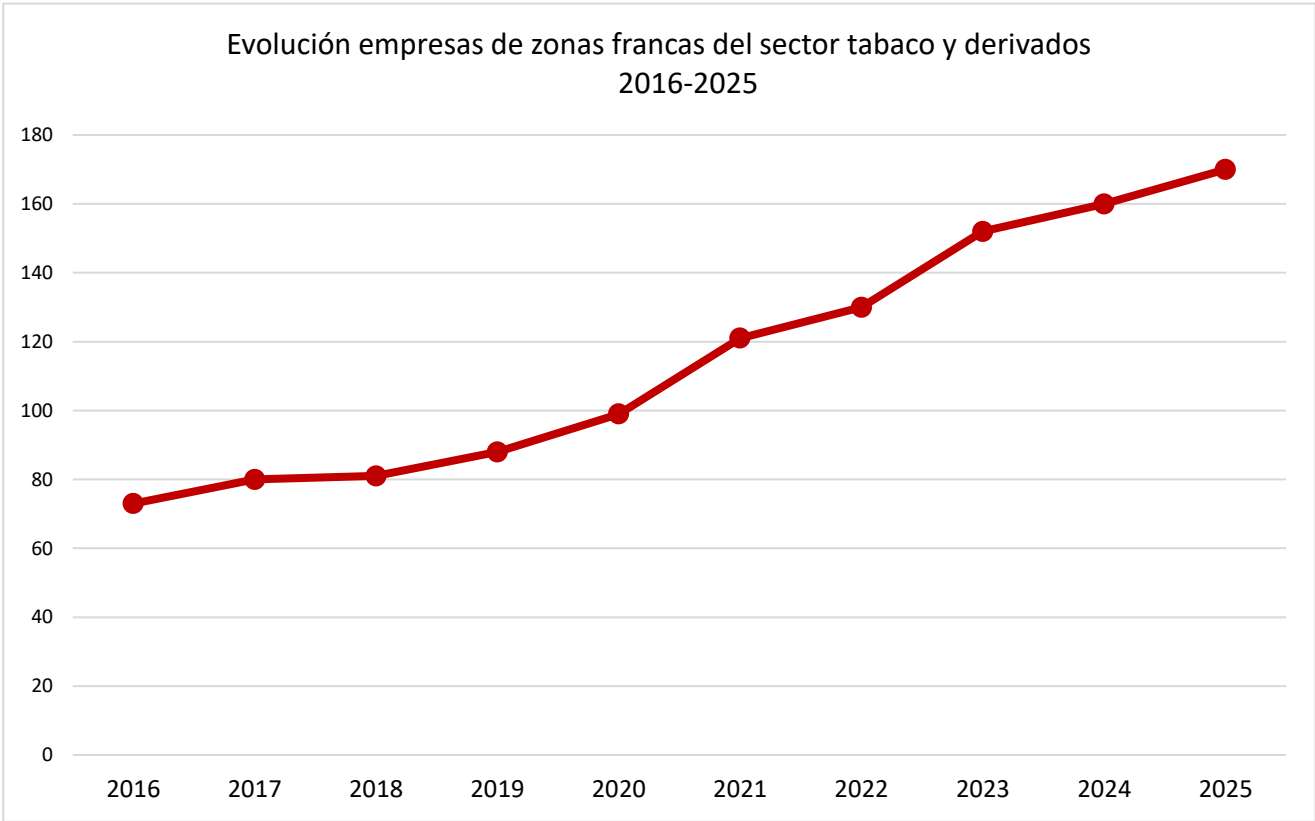
| Parques                            | Empresas   | Participación % |
|------------------------------------|------------|-----------------|
| Santiago                           | 18         | 10.6            |
| Santiago-Navarrete (PISANO)        | 13         | 7.6             |
| Parque Industrial Llanos de Canca  | 10         | 5.9             |
| Gurabo                             | 10         | 5.9             |
| Navarrete                          | 9          | 5.3             |
| Tamboril                           | 8          | 4.7             |
| Los Candelones                     | 6          | 3.5             |
| Caribbean Industrial Park          | 6          | 3.5             |
| Bonao                              | 5          | 2.9             |
| La Vega                            | 5          | 2.9             |
| Palmarejo                          | 5          | 2.9             |
| Los Rieles                         | 4          | 2.4             |
| Esperanza                          | 4          | 2.4             |
| El Limonal                         | 4          | 2.4             |
| Parque Tecnológico de Santiago     | 3          | 1.8             |
| Zona Franca Industrial La Habanera | 3          | 1.8             |
| Puerto Plata                       | 3          | 1.8             |
| Zona Franca Jobo Industrial        | 3          | 1.8             |
| Ecopark Industrial Free Zone       | 2          | 1.2             |
| Chemtec                            | 2          | 1.2             |
| Parque Industrial CTQ              | 2          | 1.2             |
| Parque Ind. Eduardo León Jiménes   | 2          | 1.2             |
| Parque Industrial INETAB           | 2          | 1.2             |
| La Romana I                        | 2          | 1.2             |
| Moca                               | 2          | 1.2             |
| Villa Mella                        | 2          | 1.2             |
| Emilio Reyes Vargas                | 2          | 1.2             |
| San Juan de la Maguana             | 2          | 1.2             |
| Parque de Zona Franca San Victor   | 1          | 0.6             |
| Parque Industrial CDF              | 1          | 0.6             |
| Parque Industrial Elva María       | 1          | 0.6             |
| Parque Ind. KG Compañía Comercial  | 1          | 0.6             |
| La Flor Dominicana                 | 1          | 0.6             |
| Baní                               | 1          | 0.6             |
| Cotuí                              | 1          | 0.6             |
| La Romana II                       | 1          | 0.6             |
| Zona Franca Mao (Zofinma)          | 1          | 0.6             |
| San Francisco de Macorís           | 1          | 0.6             |
| Zona Franca Industrial del Norte   | 1          | 0.6             |
| El Seibo                           | 1          | 0.6             |
| Zona Franca Industrial Luna        | 1          | 0.6             |
| Zona Franca Industrial SAG         | 1          | 0.6             |
| San Pedro de Macorís               | 1          | 0.6             |
| Palmar Abajo                       | 1          | 0.6             |
| Zonas Francas Especiales           | 15         | 8.8             |
| <b>Total</b>                       | <b>170</b> | <b>100.0</b>    |

Cuadro No. 3

Empresas de zonas francas del subsector tabaco y derivados, por año  
2006-2025

| Años | Empresas | Variación Relativa |
|------|----------|--------------------|
| 2006 | 50       | ---                |
| 2007 | 46       | -8.0               |
| 2008 | 47       | 2.2                |
| 2009 | 47       | 0.0                |
| 2010 | 51       | 8.5                |
| 2011 | 58       | 13.7               |
| 2012 | 62       | 6.9                |
| 2013 | 62       | 0.0                |
| 2014 | 64       | 3.2                |
| 2015 | 69       | 7.8                |
| 2016 | 73       | 5.8                |
| 2017 | 80       | 9.6                |
| 2018 | 81       | 1.3                |
| 2019 | 88       | 8.6                |
| 2020 | 99       | 12.5               |
| 2021 | 121      | 22.2               |
| 2022 | 130      | 7.4                |
| 2023 | 152      | 16.9               |
| 2024 | 160      | 5.3                |
| 2025 | 170      | 6.3                |

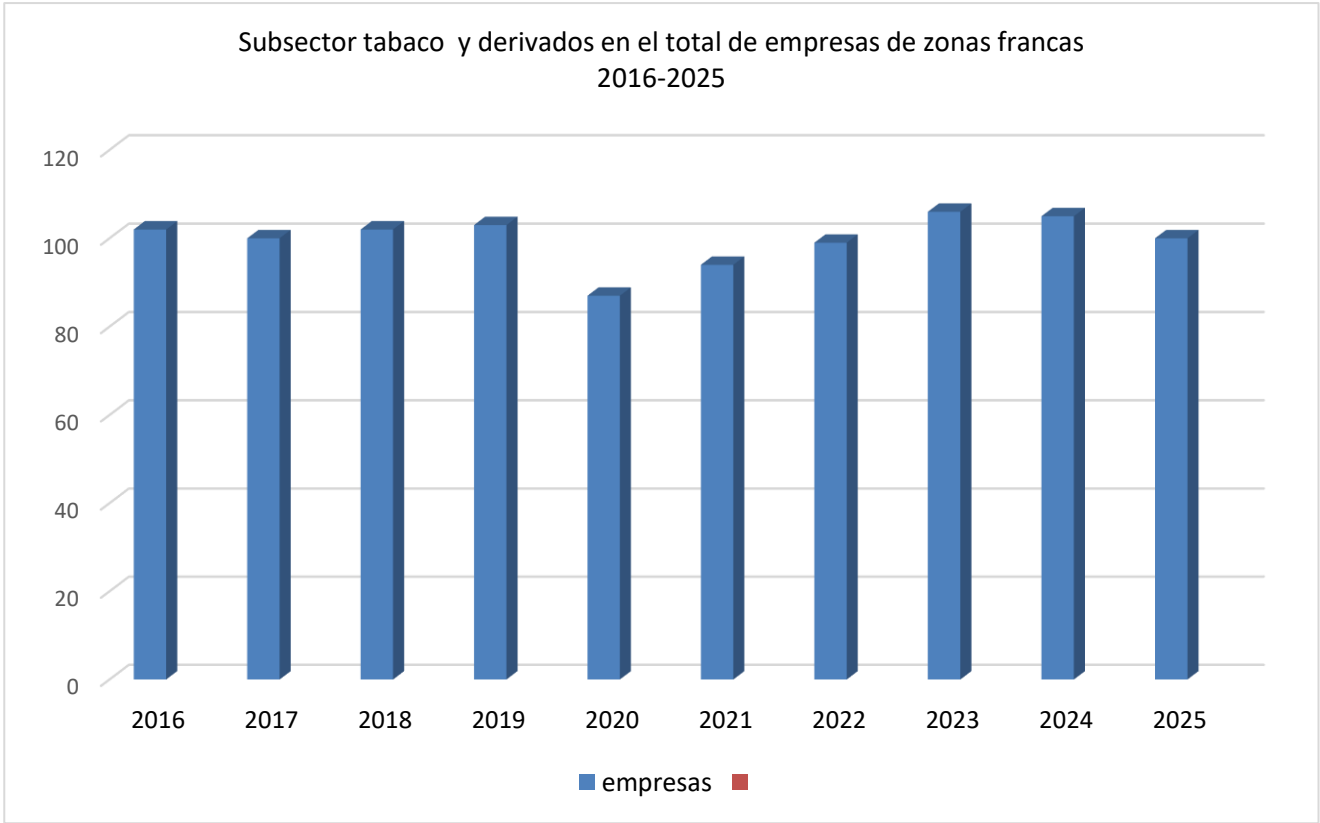
Gráfico No. 1



Subsector tabaco y derivados en el total de empresas de zonas francas  
2006-2025

| Años | Total General | Sector Tabaco | Part. % |
|------|---------------|---------------|---------|
| 2006 | 555           | 50            | 9.0     |
| 2007 | 526           | 46            | 8.7     |
| 2008 | 525           | 47            | 9.0     |
| 2009 | 553           | 47            | 8.5     |
| 2010 | 555           | 51            | 9.2     |
| 2011 | 578           | 58            | 10.0    |
| 2012 | 584           | 62            | 10.6    |
| 2013 | 602           | 62            | 10.3    |
| 2014 | 614           | 64            | 10.4    |
| 2015 | 630           | 69            | 11.0    |
| 2016 | 645           | 73            | 11.3    |
| 2016 | 665           | 80            | 12.0    |
| 2018 | 673           | 81            | 12.0    |
| 2019 | 695           | 88            | 12.7    |
| 2020 | 692           | 99            | 14.3    |
| 2021 | 734           | 121           | 16.5    |
| 2022 | 774           | 130           | 16.8    |
| 2023 | 820           | 152           | 18.5    |
| 2024 | 843           | 160           | 19.0    |
| 2025 | 858           | 170           | 19.8    |

Gráfico No. 2

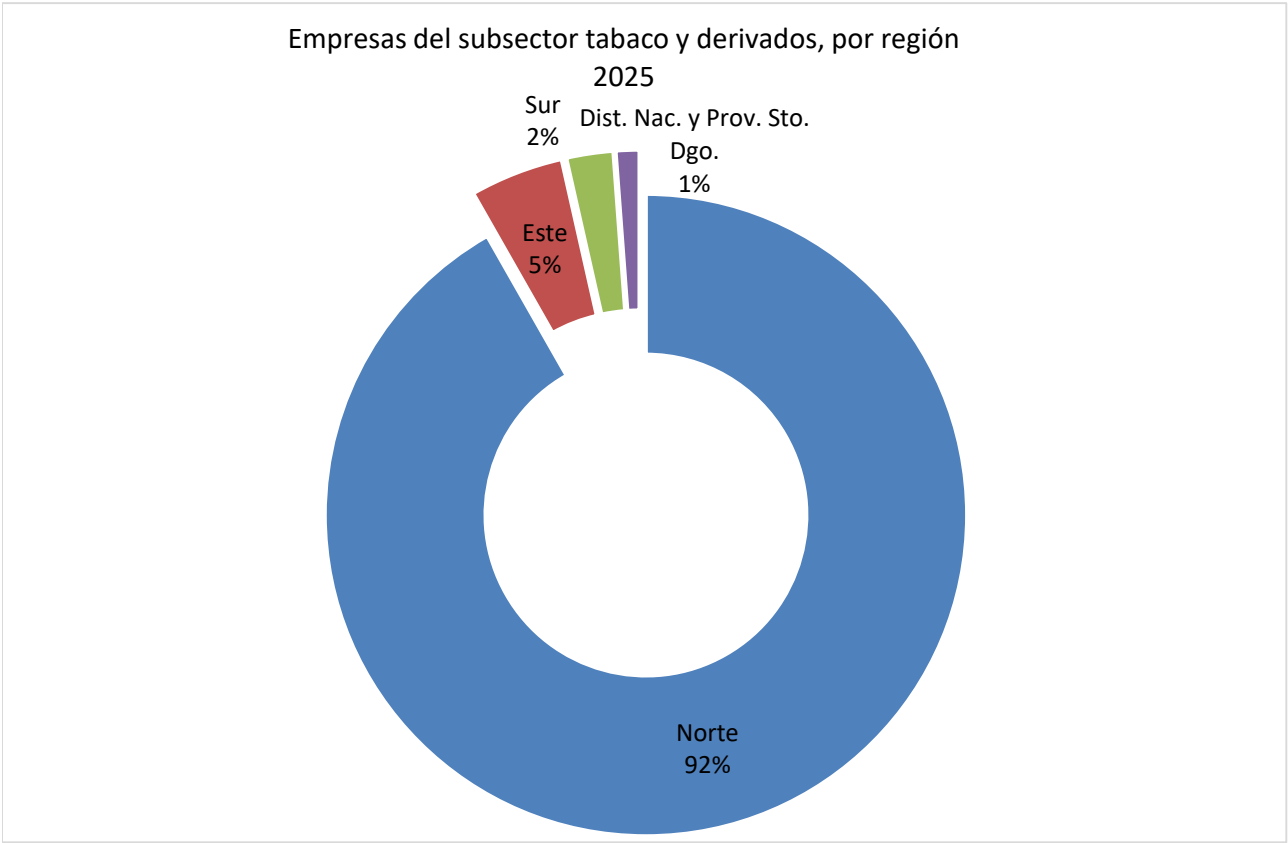


Cuadro No. 5

Empresas del subsector tabaco y derivados operando por región  
2025

| Región                       | Empresas | Part. % |
|------------------------------|----------|---------|
| Norte                        | 156      | 91.8    |
| Este                         | 8        | 4.7     |
| Sur                          | 4        | 2.4     |
| Dist. Nac. y Prov. Sto. Dgo. | 2        | 1.2     |
| Total                        | 170      | 100.0   |

Gráfico No. 3

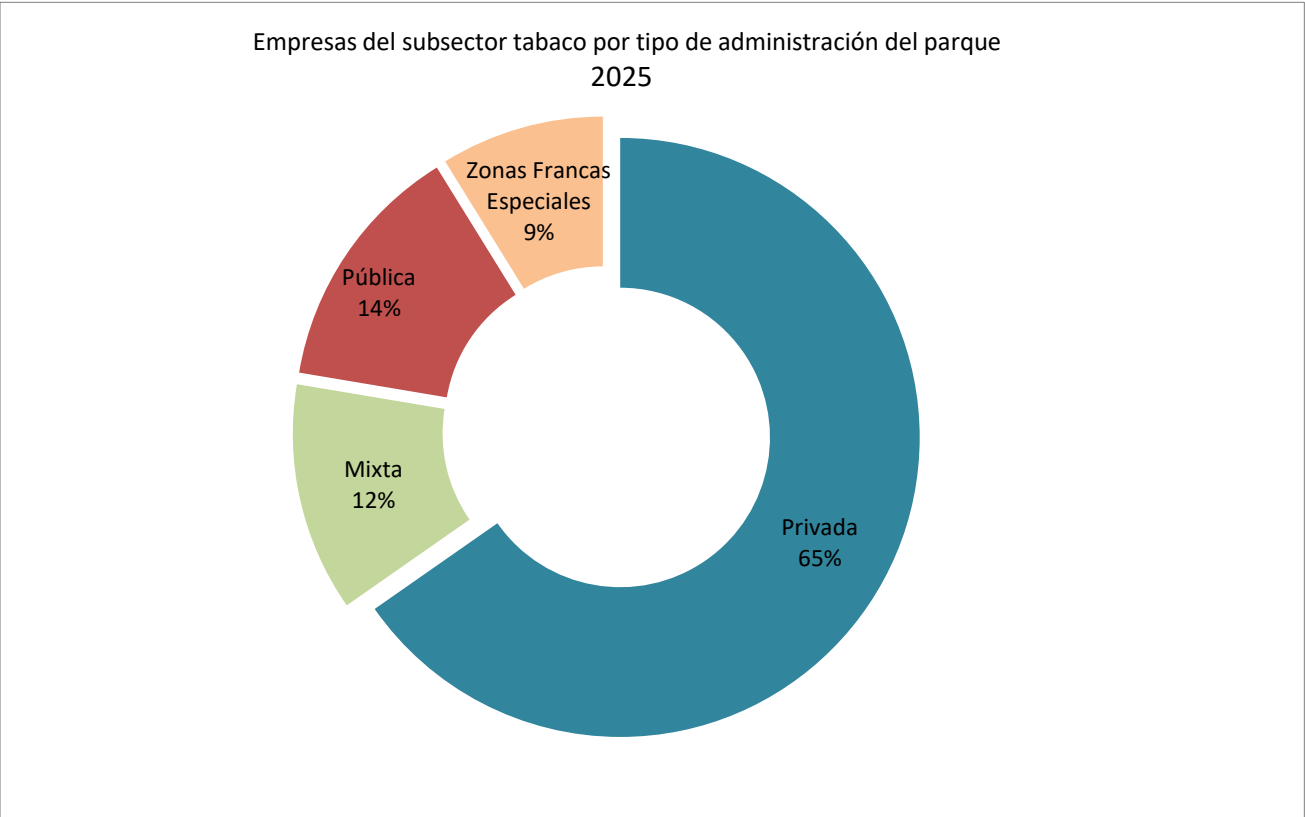


Cuadro No. 6

**Empresas del subsector tabaco y derivados por tipo de administración del parque  
2025**

| Tipo de Administración   | Empresas   | Part. %      |
|--------------------------|------------|--------------|
| Privada                  | 111        | 65.3         |
| Mixta                    | 21         | 12.4         |
| Pública                  | 23         | 13.5         |
| Zonas Francas Especiales | 15         | 8.8          |
| <b>Total</b>             | <b>170</b> | <b>100.0</b> |

Gráfico No. 4



Cuadro No. 7

**Empresas del subsector tabaco y derivados por país de origen del capital**  
**2025**

| Países                  | Empresas   | Part. %      |
|-------------------------|------------|--------------|
| República Dominicana    | 90         | 52.9         |
| Estados Unidos          | 24         | 14.1         |
| Alemania                | 13         | 7.6          |
| Suiza                   | 8          | 4.7          |
| Dinamarca               | 6          | 3.5          |
| España                  | 5          | 2.9          |
| Reino Unido             | 4          | 2.4          |
| República Popular China | 2          | 1.2          |
| Líbano                  | 2          | 1.2          |
| Países Bajos            | 2          | 1.2          |
| Bélgica                 | 1          | 0.6          |
| Checoslovaquia          | 1          | 0.6          |
| Cuba                    | 1          | 0.6          |
| Ecuador                 | 1          | 0.6          |
| Francia                 | 1          | 0.6          |
| Grecia                  | 1          | 0.6          |
| Italia                  | 1          | 0.6          |
| Jamaica                 | 1          | 0.6          |
| Palestina (Anp)         | 1          | 0.6          |
| Rumania                 | 1          | 0.6          |
| Suecia                  | 1          | 0.6          |
| Túnez                   | 1          | 0.6          |
| Uruguay                 | 1          | 0.6          |
| Venezuela               | 1          | 0.6          |
| <b>Total</b>            | <b>170</b> | <b>100.0</b> |

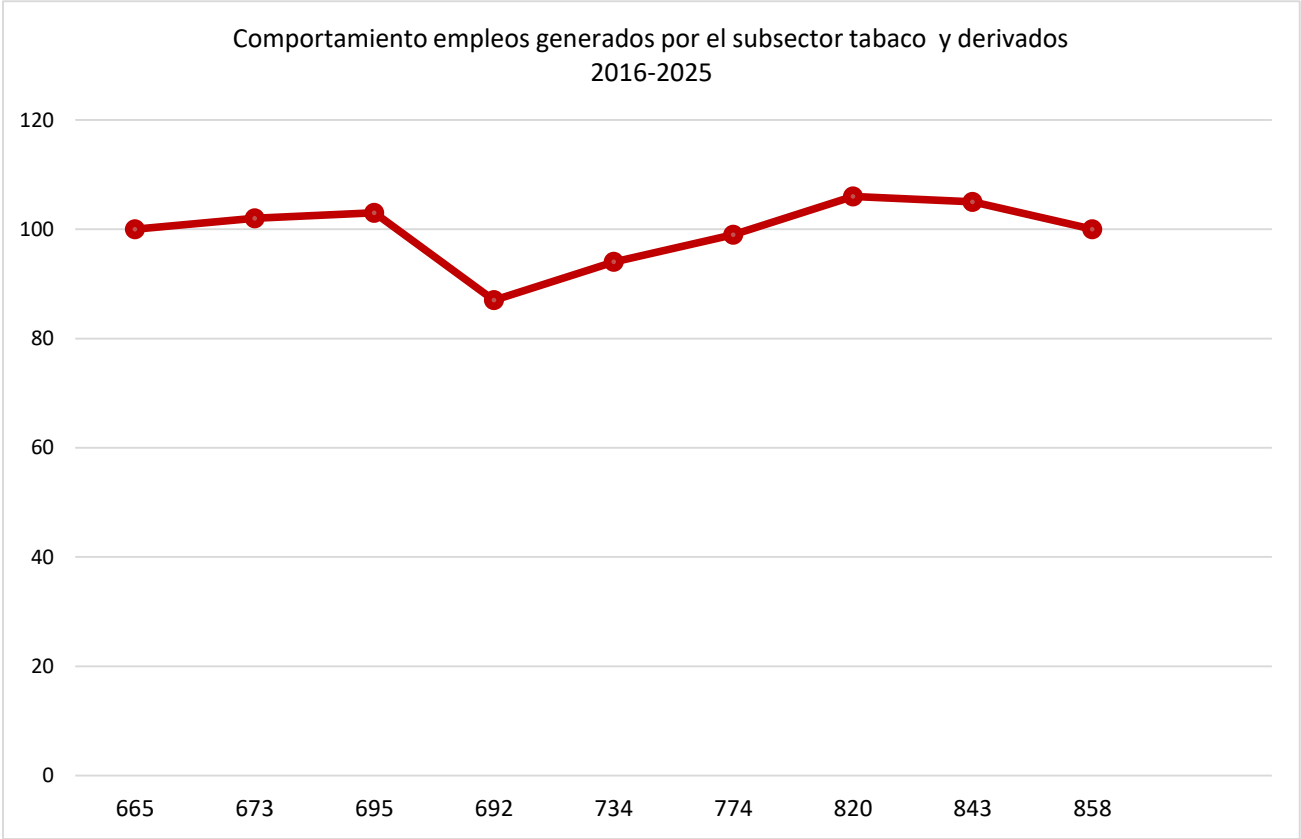


Cuadro No. 8

Empleos generados por el subsector tabaco y derivados  
2006-2025

| Años | Empleos | Variación Relativa |
|------|---------|--------------------|
| 2006 | 17,956  | ---                |
| 2007 | 18,125  | 0.9                |
| 2008 | 19,115  | 5.5                |
| 2009 | 17,860  | -6.6               |
| 2010 | 19,597  | 9.7                |
| 2011 | 19,693  | 0.5                |
| 2012 | 21,211  | 7.7                |
| 2013 | 23,272  | 9.7                |
| 2014 | 23,232  | -0.2               |
| 2015 | 25,293  | 8.9                |
| 2016 | 25,442  | 0.6                |
| 2017 | 27,272  | 7.2                |
| 2018 | 29,831  | 9.4                |
| 2019 | 32,372  | 8.5                |
| 2020 | 36,063  | 11.4               |
| 2021 | 38,749  | 7.4                |
| 2022 | 38,278  | -1.2               |
| 2023 | 42,458  | 10.9               |
| 2024 | 39,005  | -8.1               |
| 2025 | 38,622  | -1.0               |

Gráfico No. 5



**Cuadro No. 9**

**Empleos generados por el subsector tabaco y derivados  
por parque y sexo, 2025**

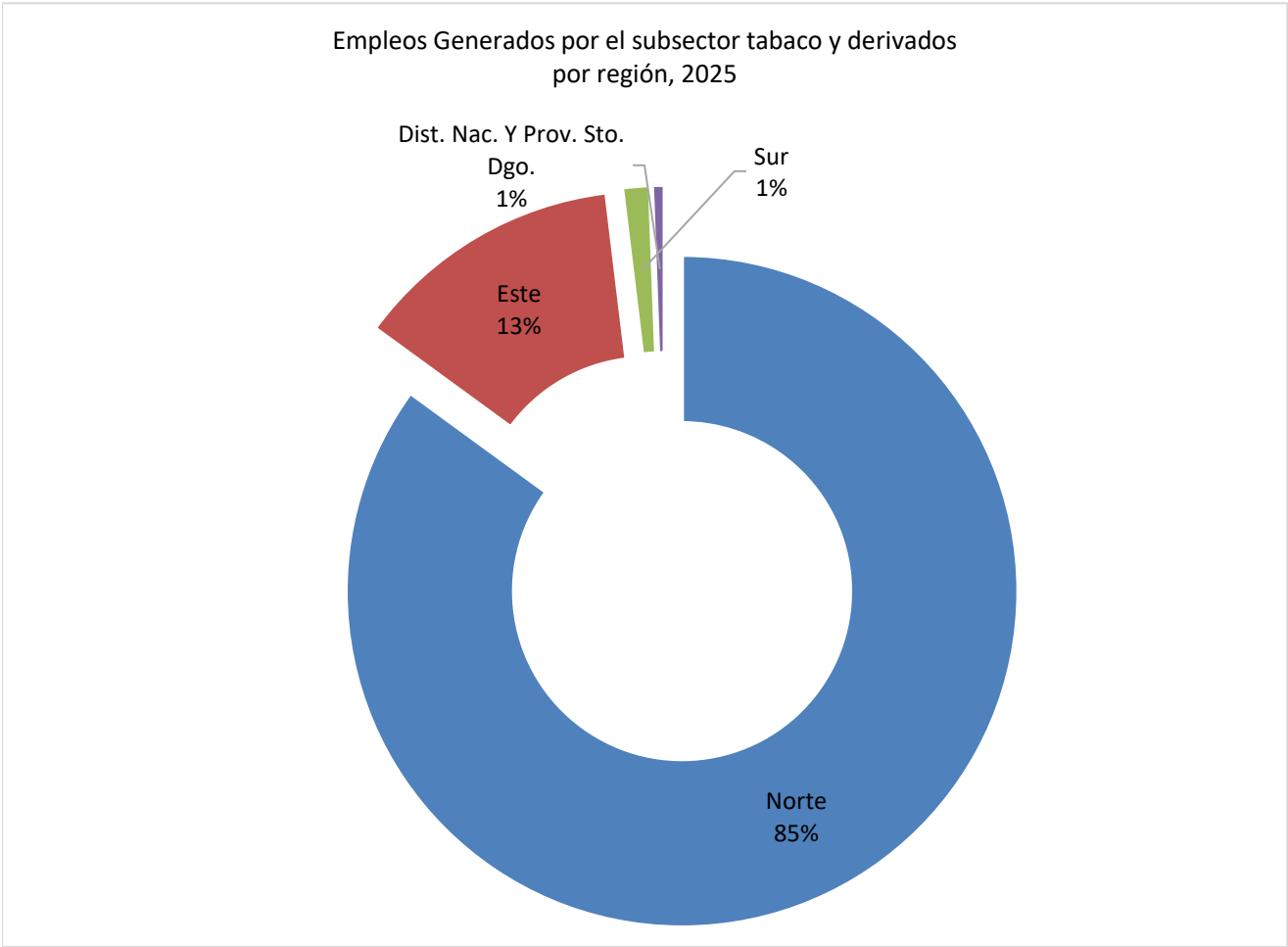
| <b>Parques</b>                     | <b>Masculino</b> | <b>Femenino</b> | <b>Total</b>  |
|------------------------------------|------------------|-----------------|---------------|
| Ecopark Industrial Free Zone       | 30               | 56              | 86            |
| Chemtec                            | 223              | 588             | 811           |
| Parque de Zona Franca San Victor   | 22               | 63              | 85            |
| Parque Industrial CDF              | 77               | 361             | 438           |
| Parque Industrial CTQ              | 94               | 372             | 466           |
| Parque Ind. Eduardo León Jiménez   | 75               | 38              | 113           |
| Parque Industrial Elva María       | 16               | 70              | 86            |
| Parque Industrial INETAB           | 255              | 699             | 954           |
| Parque Ind. KG Compañía Comercial  | 42               | 122             | 164           |
| La Flor Dominicana                 | 162              | 226             | 388           |
| Parque Industrial Llanos de Canca  | 465              | 691             | 1,156         |
| Los Candelones                     | 90               | 189             | 279           |
| Los Rieles                         | 251              | 352             | 603           |
| Parque Tecnológico de Santiago     | 63               | 60              | 123           |
| Caribbean Industrial Park          | 105              | 223             | 328           |
| Baní                               | 61               | 248             | 309           |
| Bonao                              | 69               | 176             | 245           |
| Cotuí                              | 16               | 52              | 68            |
| Esperanza                          | 281              | 407             | 688           |
| Gurabo                             | 369              | 519             | 888           |
| La Romana I                        | 1,255            | 2,897           | 4,152         |
| La Romana II                       | 1                | 0               | 1             |
| La Vega                            | 140              | 372             | 512           |
| Zona Franca Mao (Zofinma)          | 10               | 6               | 16            |
| Moca                               | 388              | 582             | 970           |
| Navarrete                          | 341              | 522             | 863           |
| Palmarejo                          | 510              | 818             | 1,328         |
| San Francisco de Macorís           | 11               | 1               | 12            |
| Santiago                           | 5,565            | 7,091           | 12,656        |
| Villa Mella                        | 49               | 181             | 230           |
| Zona Franca Industrial del Norte   | 2                | 0               | 2             |
| El Seibo                           | 13               | 32              | 45            |
| El Limonal                         | 15               | 94              | 109           |
| Emilio Reyes Vargas                | 454              | 1,104           | 1,558         |
| Zona Franca Industrial La Habanera | 113              | 62              | 175           |
| Zona Franca Industrial Luna        | 109              | 166             | 275           |
| Puerto Plata                       | 74               | 89              | 163           |
| Zona Franca Industrial SAG         | 47               | 58              | 105           |
| San Juan de la Maguana             | 32               | 154             | 186           |
| San Pedro de Macorís               | 7                | 1               | 8             |
| Tamboril                           | 1,663            | 1,616           | 3,279         |
| Zona Franca Jobo Industrial        | 101              | 141             | 242           |
| Palmar Abajo                       | 47               | 32              | 79            |
| Santiago-Navarrete (PISANO)        | 273              | 605             | 878           |
| Zonas Francas Especiales           | 818              | 1,682           | 2,500         |
| <b>Total general</b>               | <b>14,804</b>    | <b>23,818</b>   | <b>38,622</b> |

Cuadro No. 10

Empleos generados por el subsector tabaco y derivados  
por región y sexo, 2025

| Región                       | Masculino | Femenino | Total  | Part. % |
|------------------------------|-----------|----------|--------|---------|
| Norte                        | 13,137    | 19,703   | 32,840 | 85.0    |
| Este                         | 1,513     | 3,530    | 5,043  | 13.1    |
| Sur                          | 105       | 404      | 509    | 1.3     |
| Dist. Nac. Y Prov. Sto. Dgo. | 49        | 181      | 230    |         |
| Total                        | 14,804    | 23,818   | 38,622 | 100.0   |

Gráfico No. 6

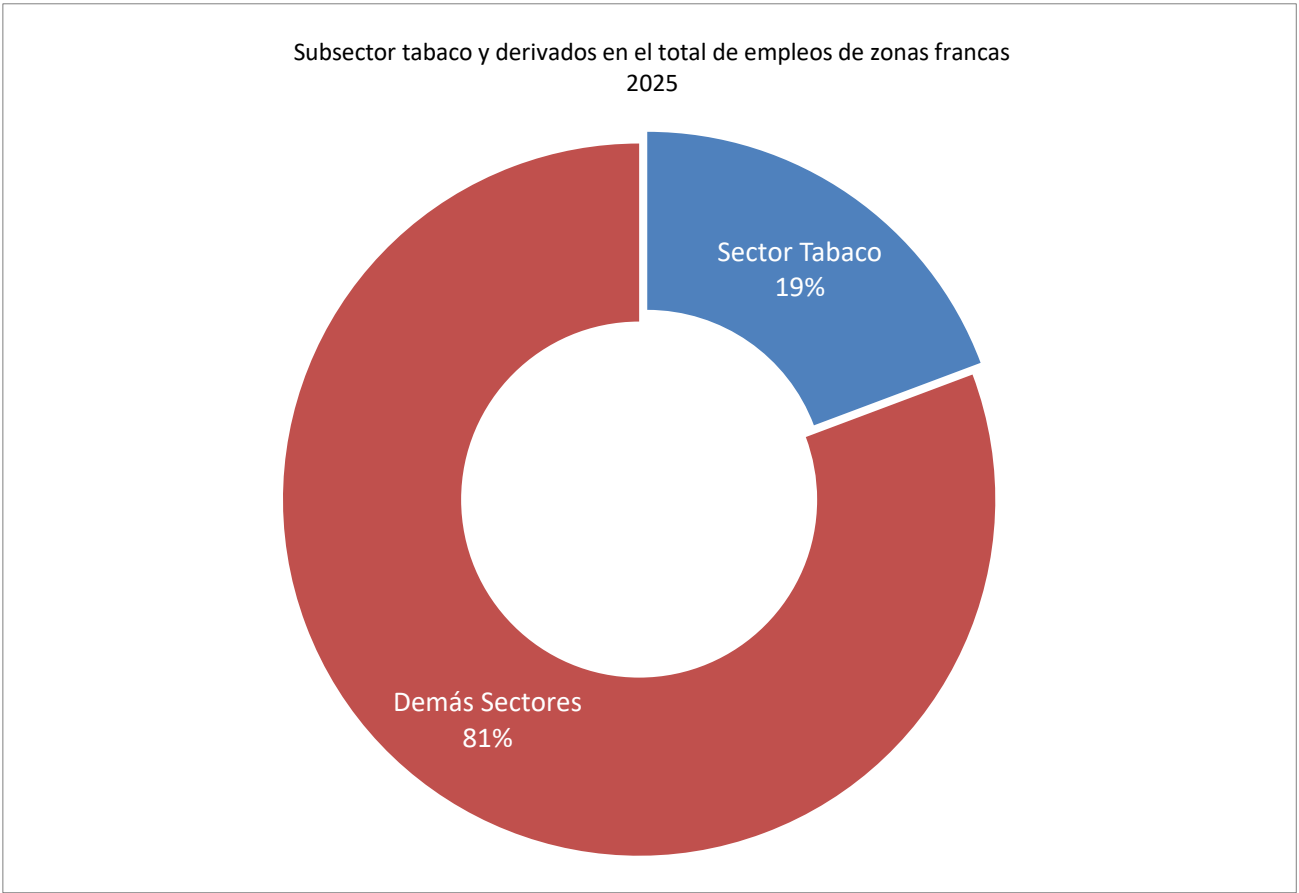


Cuadro No. 11

Subsector tabaco y derivados en el total de empleos de zonas francas  
2025

| Sector Tabaco | Demás Sectores | Total Zona Franca | Part. % |
|---------------|----------------|-------------------|---------|
| 38,622        | 161,615        | 200,237           | 19.3    |

Gráfico No. 7



Cuadro No. 12

**Salario promedio semanal pagado por el subsector tabaco y derivados de zonas francas  
por parque, 2025 (En RD\$)**

| Parques                            | Operarios | Técnicos  |
|------------------------------------|-----------|-----------|
| Ecopark Industrial Free Zone       | 5,638.02  | 10,522.19 |
| Chemtec                            | 4,541.46  | 8,490.27  |
| Parque de Zona Franca San Víctor   | 4,875.00  | 0.00      |
| Parque Industrial CDF              | 4,965.00  | 5,500.00  |
| Parque Industrial CTQ              | 5,027.00  | 7,736.00  |
| Parque Ind. Eduardo León Jiménez   | 5,123.33  | 12,839.48 |
| Parque Industrial Elva María       | 4,358.20  | 6,500.00  |
| Parque Industrial INETAB           | 4,817.68  | 11,839.42 |
| Parque Ind. KG Compañía Comercial  | 4,383.15  | 0.00      |
| La Flor Dominicana                 | 4,800.00  | 9,400.00  |
| Parque Industrial Llanos de Canca  | 5,033.67  | 8,192.20  |
| Los Candelones                     | 4,678.19  | 7,660.59  |
| Los Rieles                         | 4,531.20  | 6,775.00  |
| Parque Tecnológico de Santiago     | 4,872.56  | 9,169.71  |
| Caribbean Industrial Park          | 4,655.24  | 7,890.09  |
| Baní                               | 4,435.00  | 7,390.00  |
| Bonao                              | 4,640.54  | 8,576.47  |
| Cotuí                              | 4,800.00  | 6,500.00  |
| Esperanza                          | 4,890.75  | 7,096.25  |
| Gurabo                             | 4,783.66  | 7,160.79  |
| La Romana I                        | 6,013.46  | 10,522.19 |
| La Romana II                       | 0.00      | 8,501.55  |
| La Vega                            | 4,584.96  | 6,750.00  |
| Zona Franca Mao (Zofinma)          | 4,388.60  | 8,446.00  |
| Moca                               | 5,284.45  | 11,599.46 |
| Navarrete                          | 4,711.30  | 8,152.87  |
| Palmarejo                          | 4,431.60  | 9,210.27  |
| San Francisco de Macorís           | 4,717.75  | 10,000.00 |
| Santiago                           | 5,278.43  | 9,606.62  |
| Villa Mella                        | 4,577.80  | 6,675.00  |
| Zona Franca Industrial del Norte   | 4,817.68  | 11,839.42 |
| El Seibo                           | 4,725.16  | 0.00      |
| El Limonal                         | 5,042.48  | 10,456.00 |
| Emilio Reyes Vargas                | 4,386.00  | 6,000.00  |
| Zona Franca Industrial La Habanera | 4,491.20  | 7,095.00  |
| Zona Franca Industrial Luna        | 4,435.00  | 7,390.00  |
| Puerto Plata                       | 4,685.75  | 7,500.00  |
| Zona Franca Industrial SAG         | 4,578.26  | 8,842.40  |
| San Juan de la Maguana             | 4,711.78  | 6,099.27  |
| San Pedro de Macorís               | 0.00      | 8,501.55  |
| Tamboril                           | 5,171.43  | 8,924.13  |
| Zona Franca Jobo Industrial        | 4,737.87  | 7,035.31  |
| Palmar Abajo                       | 6,072.30  | 8,579.83  |
| Santiago-Navarrete (PISANO)        | 5,100.93  | 8,582.19  |
| Zonas Francas Especiales           | 5,129.89  | 8,392.43  |

#### IV. INVERSIONES

##### Cuadro No. 13

#### Inversión acumulada en el subsector tabaco y derivados, por parque 2025 (En US\$)

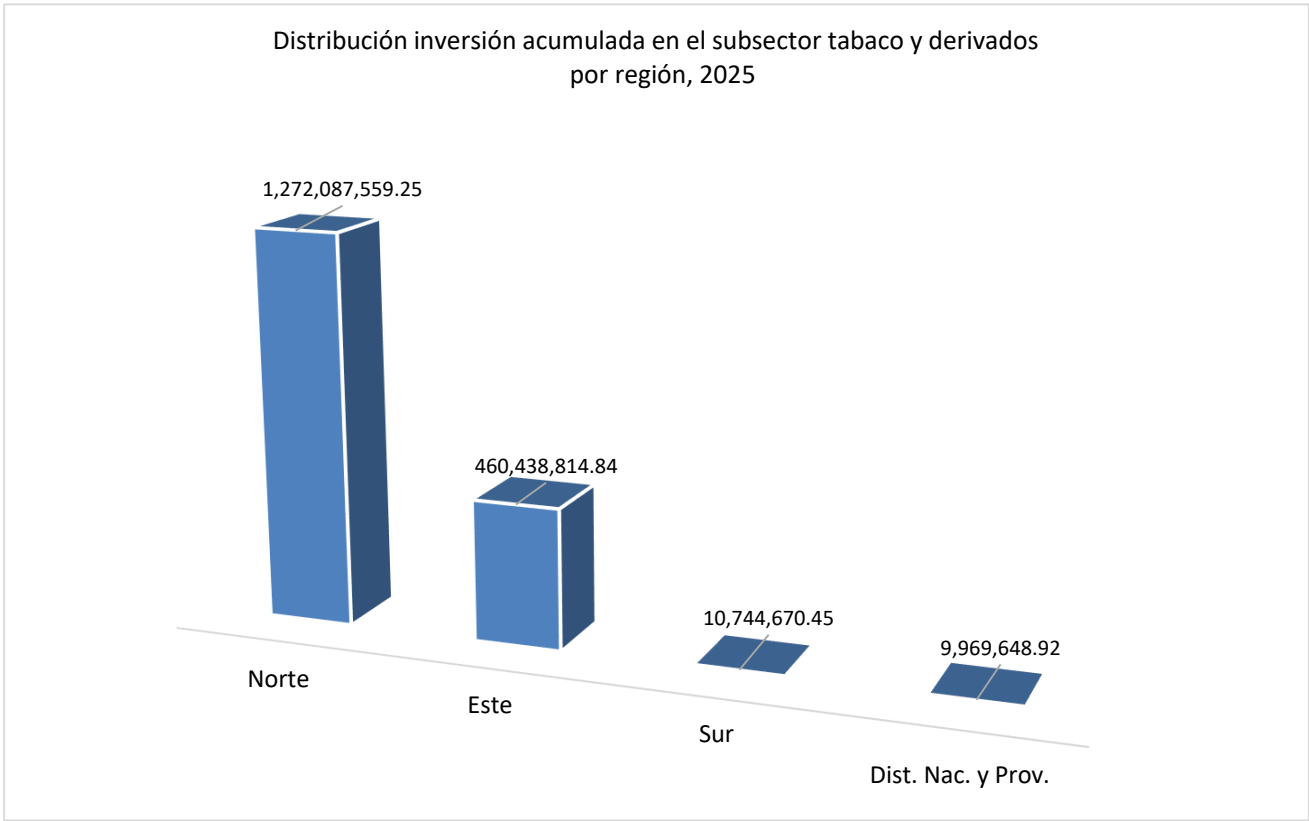
| Parques                            | Inversión Acumulada     | Participación % |
|------------------------------------|-------------------------|-----------------|
| Santiago                           | 470,698,133.6           | 26.8            |
| La Romana I                        | 402,730,702.6           | 23.0            |
| Tamboril                           | 191,494,630.1           | 10.9            |
| Palmarejo                          | 114,393,527.7           | 6.5             |
| Chemtec                            | 45,005,908.0            | 2.6             |
| Parque Industrial Llanos de Canca  | 31,433,259.4            | 1.8             |
| Navarrete                          | 31,280,499.8            | 1.8             |
| Parque Industrial INETAB           | 30,960,800.0            | 1.8             |
| Santiago-Navarrete (PISANO)        | 25,756,301.5            | 1.5             |
| Los Rieles                         | 23,626,906.1            | 1.3             |
| Gurabo                             | 23,472,983.2            | 1.3             |
| Caribbean Industrial Park          | 19,879,962.9            | 1.1             |
| La Flor Dominicana                 | 18,106,434.8            | 1.0             |
| Esperanza                          | 17,145,543.0            | 1.0             |
| Emilio Reyes Vargas                | 16,089,645.3            | 0.9             |
| Los Candelones                     | 15,414,862.9            | 0.9             |
| La Vega                            | 15,337,424.1            | 0.9             |
| El Limonal                         | 13,529,762.2            | 0.8             |
| Parque Ind. Eduardo León Jiménez   | 13,502,172.1            | 0.8             |
| Parque Industrial CTQ              | 11,566,705.0            | 0.7             |
| Villa Mella                        | 9,969,648.9             | 0.6             |
| San Juan de la Maguana             | 8,882,787.3             | 0.5             |
| Parque Ind. KG Compañía Comercial  | 7,999,240.2             | 0.5             |
| Zona Franca Industrial Luna        | 7,110,396.5             | 0.4             |
| Parque de Zona Franca San Víctor   | 6,883,345.3             | 0.4             |
| Moca                               | 6,785,638.5             | 0.4             |
| Parque Industrial CDF              | 6,525,000.0             | 0.4             |
| Parque Industrial Elva María       | 4,631,189.8             | 0.3             |
| Puerto Plata                       | 3,614,120.6             | 0.2             |
| Zona Franca Jobo Industrial        | 3,416,876.6             | 0.2             |
| Zona Franca Industrial SAG         | 3,046,346.6             | 0.2             |
| Bonao                              | 2,999,071.7             | 0.2             |
| Parque Tecnológico de Santiago     | 2,218,191.6             | 0.1             |
| El Seibo                           | 2,100,000.0             | 0.1             |
| Baní                               | 1,290,210.0             | 0.1             |
| Palmar Abajo                       | 1,210,312.5             | 0.1             |
| Zona Franca Mao (Zofinma)          | 1,135,814.4             | 0.1             |
| Cotuí                              | 986,374.5               | 0.1             |
| San Pedro de Macorís               | 922,773.5               | 0.1             |
| Zona Franca Industrial del Norte   | 879,000.0               | 0.1             |
| Ecopark Industrial Free Zone       | 771,802.7               | 0.0             |
| Zona Franca Industrial La Habanera | 501,647.9               | 0.0             |
| San Francisco de Macorís           | 243,984.4               | 0.0             |
| La Romana II                       | 115,346.7               | 0.0             |
| Zonas Francas Especiales           | 137,575,409.13          | 7.8             |
| <b>Total</b>                       | <b>1,753,240,693.46</b> | <b>100.0</b>    |

Cuadro No. 14

Inversión acumulada en el subsector tabaco y derivados, por región  
2025 (En US\$)

| Región             | Inversión        | Part. % |
|--------------------|------------------|---------|
| Norte              | 1,272,087,559.25 | 72.6    |
| Este               | 460,438,814.84   | 26.3    |
| Sur                | 10,744,670.45    | 0.6     |
| Dist. Nac. y Prov. | 9,969,648.92     | 0.6     |
| Total              | 1,753,240,693.46 | 100.0   |

Gráfico No. 8



Cuadro No. 15

**Inversión acumulada en el subsector tabaco y derivados de zonas francas  
por país de origen del capital  
2025 (En US\$)**

| Países                  | Inversión               | Part. %      |
|-------------------------|-------------------------|--------------|
| República Dominicana    | 487,812,978.60          | 27.8         |
| Reino Unido             | 291,841,709.99          | 16.6         |
| Estados Unidos          | 174,432,244.58          | 9.9          |
| Suecia                  | 147,380,263.00          | 8.4          |
| Suiza                   | 136,313,424.70          | 7.8          |
| Dinamarca               | 134,841,234.00          | 7.7          |
| España                  | 133,918,417.90          | 7.6          |
| Líbano                  | 77,009,167.70           | 4.4          |
| Alemania                | 63,853,911.62           | 3.6          |
| Países Bajos            | 44,902,323.31           | 2.6          |
| Panamá                  | 17,865,363.77           | 1.0          |
| Ecuador                 | 13,874,229.00           | 0.8          |
| Francia                 | 7,555,000.00            | 0.4          |
| Uruguay                 | 6,394,500.00            | 0.4          |
| Bélgica                 | 5,897,254.87            | 0.3          |
| República Popular China | 2,566,603.64            | 0.1          |
| Venezuela               | 2,458,021.90            | 0.1          |
| Italia                  | 1,825,650.96            | 0.1          |
| Palestina (Anp)         | 920,908.00              | 0.1          |
| Cuba                    | 463,221.97              | 0.0          |
| Brasil                  | 292,297.64              | 0.0          |
| Rumania                 | 250,000.00              | 0.0          |
| Pakistán                | 214,508.59              | 0.0          |
| Grecia                  | 139,071.09              | 0.0          |
| Noruega                 | 96,516.64               | 0.0          |
| Jamaica                 | 75,000.00               | 0.0          |
| Túnez                   | 21,870.00               | 0.0          |
| Checoslovaquia          | 12,500.00               | 0.0          |
| Colombia                | 12,500.00               | 0.0          |
| <b>Total</b>            | <b>1,753,240,693.46</b> | <b>100.0</b> |

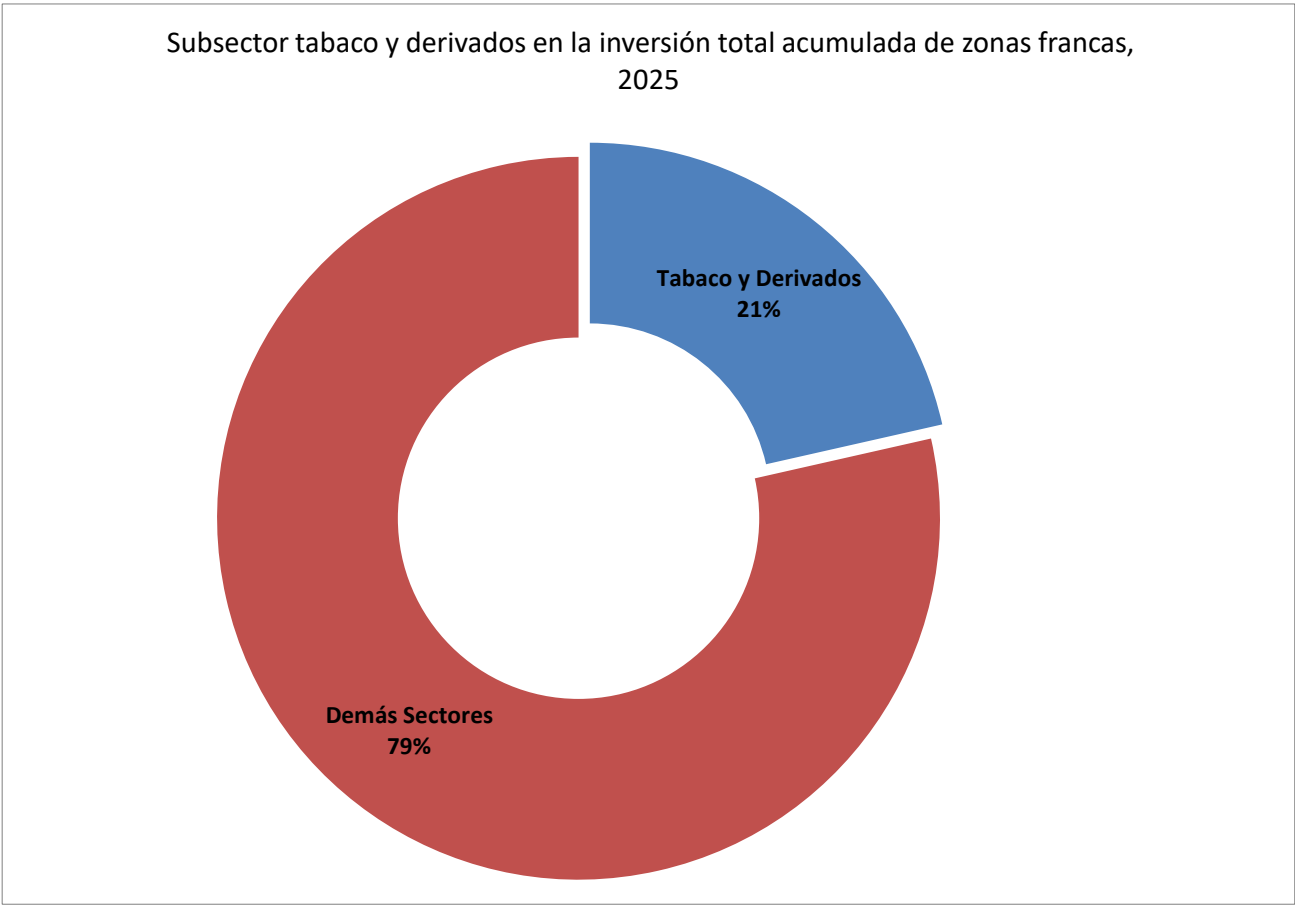


Cuadro No. 16

**Subsector tabaco y derivados en la inversión total acumulada de zonas francas  
2025 (En US\$)**

| Tabaco y Derivados | Demás Sectores  | Inversión Total | Part. % |
|--------------------|-----------------|-----------------|---------|
| 1,753,240,693.5    | 6,416,607,662.6 | 8,169,848,356.1 | 21.5    |

Gráfico No. 9



V. EXPORTACIONES Y DIVISAS

Cuadro No. 17

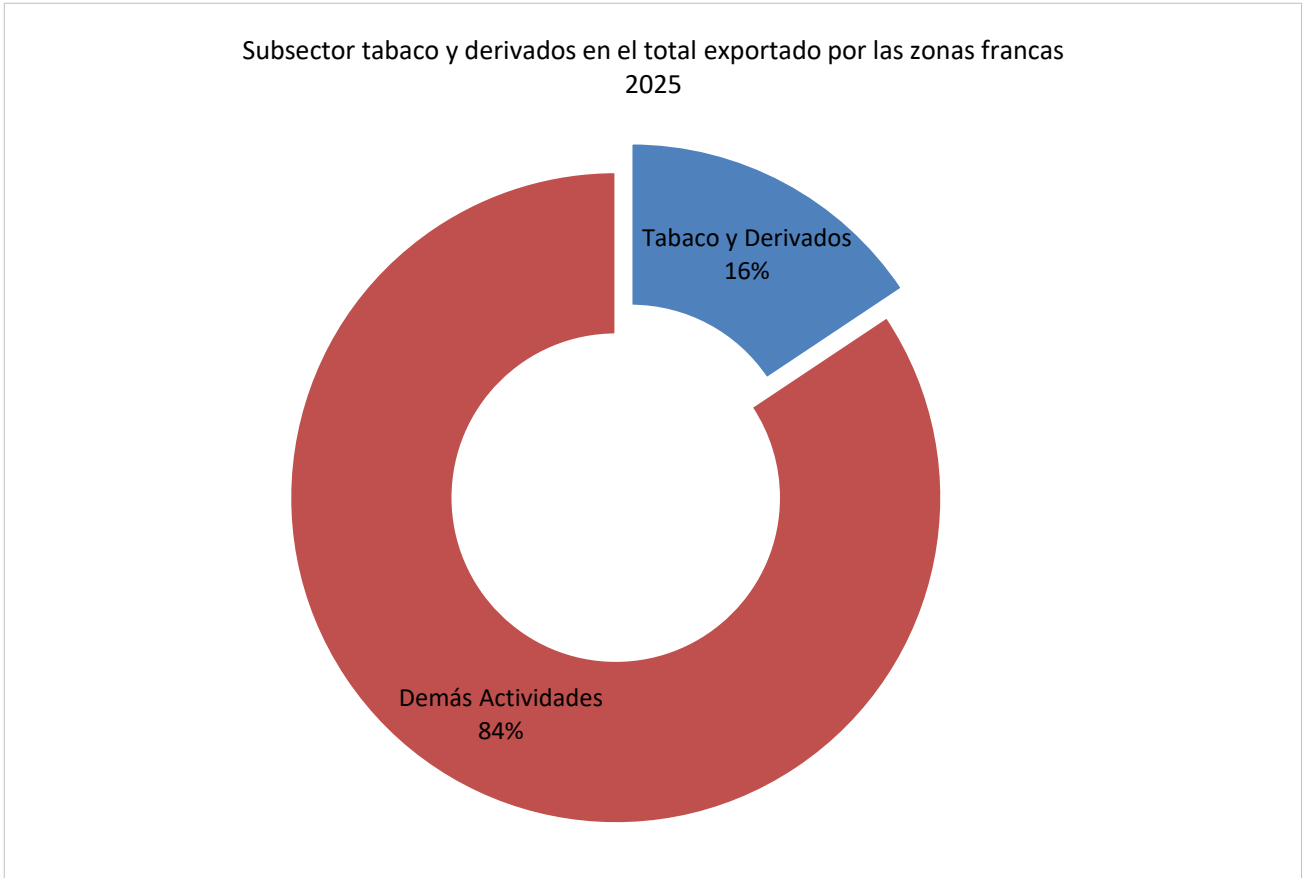
Subsector tabaco y derivados en el total exportado por las zonas francas  
2025, (millones US\$)

| Sectores           | Exportaciones* | Part. %      |
|--------------------|----------------|--------------|
| Tabaco y Derivados | 1,337.1        | 15.6         |
| Demás Actividades  | 7,211.5        | 84.4         |
| <b>Total</b>       | <b>8,548.6</b> | <b>100.0</b> |

\*Cifras Preliminares

Fuente: Banco Central de la Rep. Dom.

Gráfico No. 10

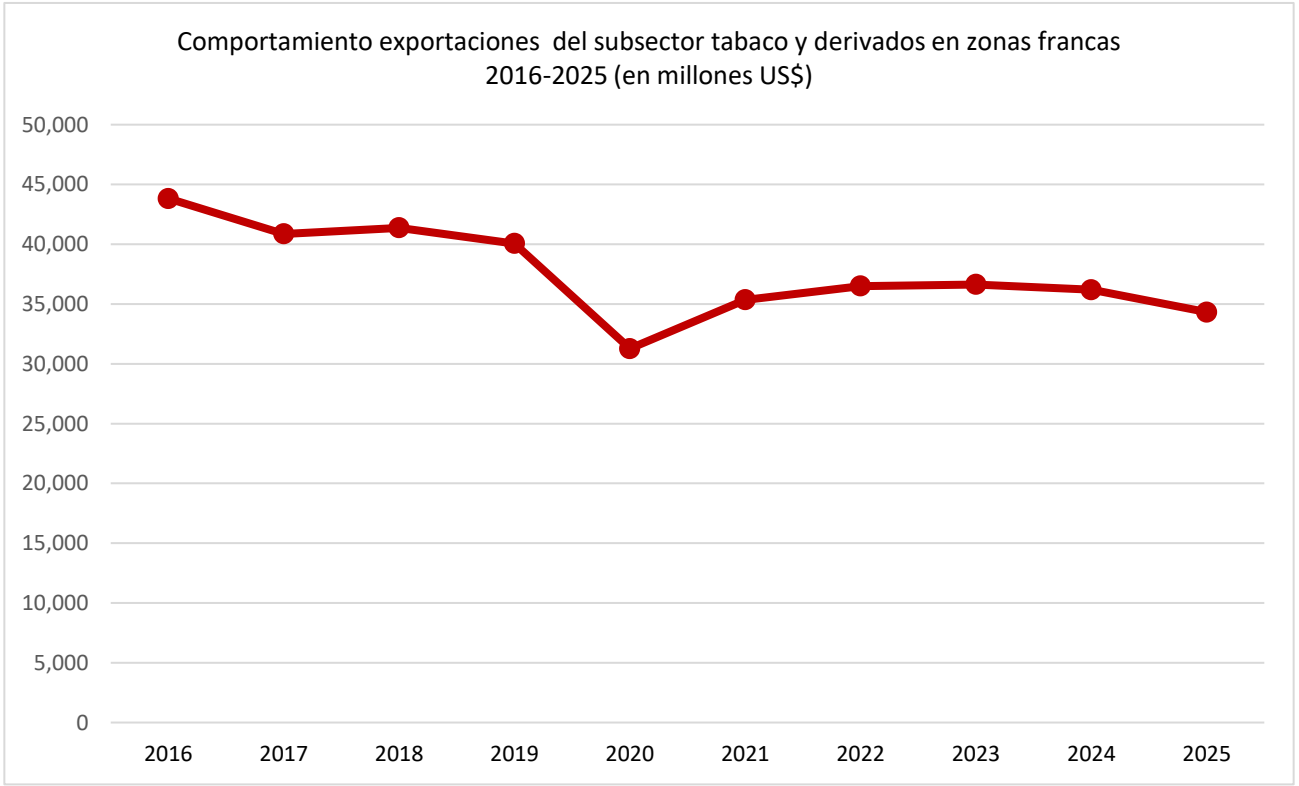


Evolución de las exportaciones del subsector tabaco y derivados de zonas francas  
2006-2025 (millones US\$)

| Años | Exportaciones | Variación Relativa |
|------|---------------|--------------------|
| 2006 | 366.9         | ---                |
| 2007 | 393.4         | 7.22               |
| 2008 | 429.9         | 9.28               |
| 2009 | 403.1         | -6.23              |
| 2010 | 381.7         | -5.31              |
| 2011 | 396.8         | 3.96               |
| 2012 | 475.9         | 19.93              |
| 2013 | 531.6         | 11.70              |
| 2014 | 586.9         | 10.40              |
| 2015 | 660.3         | 12.51              |
| 2016 | 695.9         | 5.39               |
| 2017 | 798.4         | 14.73              |
| 2018 | 850.3         | 6.50               |
| 2019 | 885.4         | 4.13               |
| 2020 | 897.2         | 1.33               |
| 2021 | 1,198.5       | 33.58              |
| 2022 | 1,219.4       | 1.74               |
| 2023 | 1,200.1       | -1.58              |
| 2024 | 1,325.8       | 10.47              |
| 2025 | 1,337.1       | 0.85               |

Fuente: Banco Central de la Rep. Dominicana

Gráfico No. 11

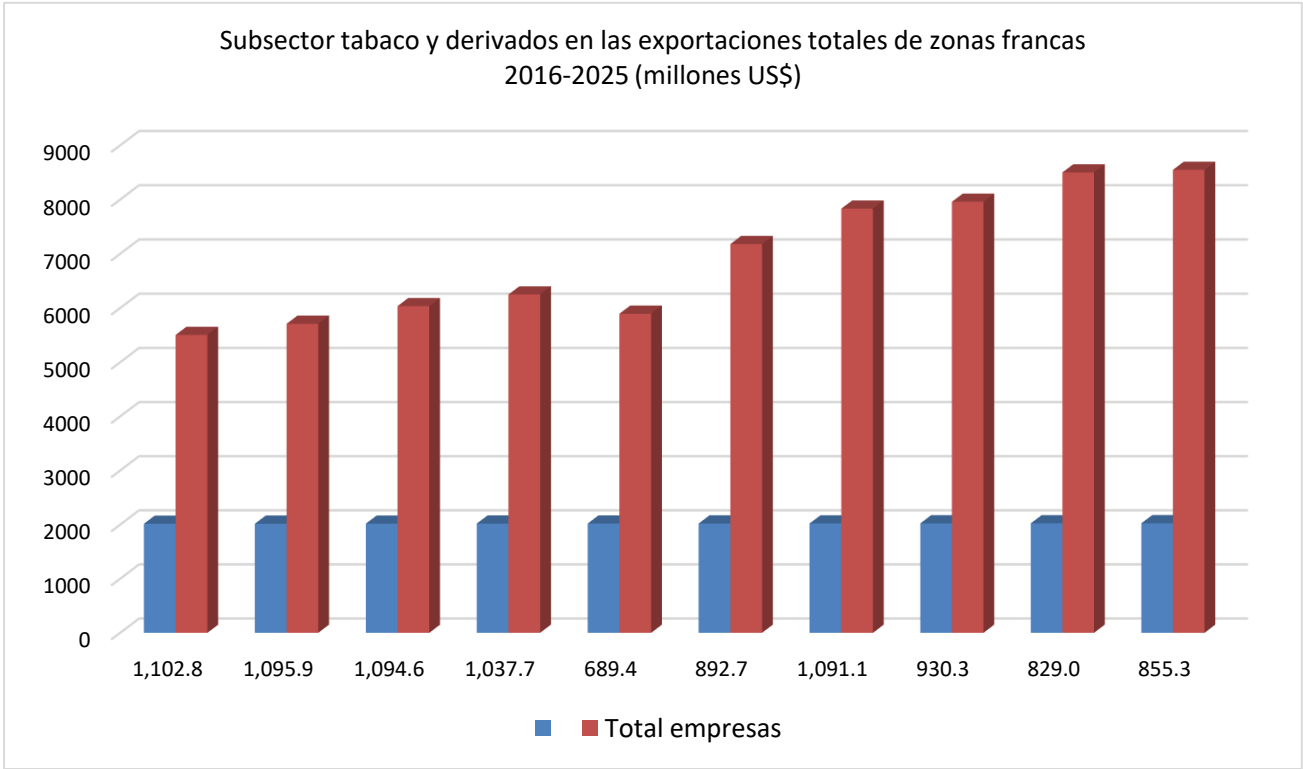


Subsector tabaco y derivados en las exportaciones totales de zonas francas  
2006-2025 (en millones de US\$)

| Años | Exportaciones Totales | Sector Tabaco | Part. % |
|------|-----------------------|---------------|---------|
| 2006 | 4,678.6               | 366.9         | 7.8     |
| 2007 | 4,525.0               | 393.4         | 8.7     |
| 2008 | 4,354.1               | 429.9         | 9.9     |
| 2009 | 3,793.5               | 403.1         | 10.6    |
| 2010 | 4,194.4               | 381.7         | 9.1     |
| 2011 | 4,767.1               | 396.8         | 8.3     |
| 2012 | 4,918.9               | 475.9         | 9.7     |
| 2013 | 4,976.4               | 531.6         | 10.7    |
| 2014 | 5,261.7               | 586.9         | 11.2    |
| 2015 | 5,423.6               | 660.3         | 12.2    |
| 2016 | 5,503.9               | 695.9         | 12.6    |
| 2017 | 5,709.6               | 798.4         | 14.0    |
| 2018 | 6,035.2               | 823.5         | 13.6    |
| 2019 | 6,249.5               | 885.4         | 14.2    |
| 2020 | 5,898.1               | 897.2         | 15.2    |
| 2021 | 7,179.6               | 1,198.6       | 16.7    |
| 2022 | 7,827.0               | 1,219.4       | 15.6    |
| 2023 | 7,959.4               | 1,200.1       | 15.1    |
| 2024 | 8,500.3               | 1,325.8       | 15.6    |
| 2025 | 8,548.6               | 1,337.1       | 15.6    |

Fuente: Banco Central de la Rep. Dominicana

Gráfico No. 12



**Cuadro No. 20**

**Empresas de zonas francas del subsector tabaco y derivados que realizan  
exportaciones a los siguientes destinos  
2025**

| <b>Países</b>            | <b>Empresas</b> |
|--------------------------|-----------------|
| Estados Unidos           | 87              |
| Alemania                 | 30              |
| República Popular China  | 30              |
| Suiza                    | 27              |
| Canadá                   | 26              |
| España                   | 20              |
| Puerto Rico              | 17              |
| Emiratos Arabes Unidos   | 17              |
| Bélgica                  | 16              |
| Nicaragua                | 15              |
| Honduras                 | 14              |
| Reino Unido              | 13              |
| Turquía                  | 13              |
| Países Bajos             | 11              |
| Sudáfrica                | 11              |
| Israel                   | 11              |
| Japón                    | 11              |
| Bulgaria                 | 10              |
| Singapur                 | 10              |
| Aruba                    | 10              |
| Colombia                 | 10              |
| Libano                   | 9               |
| Hungaria                 | 9               |
| Panamá                   | 9               |
| Taiwán                   | 9               |
| República Checa          | 9               |
| Malasia                  | 8               |
| Chipre                   | 8               |
| Francia                  | 8               |
| Guatemala                | 8               |
| Italia                   | 7               |
| Polonia                  | 7               |
| Brasil                   | 7               |
| Iraq                     | 7               |
| Armenia                  | 7               |
| Rumanía                  | 6               |
| Australia                | 6               |
| Chile                    | 6               |
| Indonesia                | 6               |
| Aegentina                | 6               |
| Hacia Otras Zona Francas | 191             |

## VI. PAGOS POR SERVICIOS

### Cuadro No. 21

**Pagos del subsector tabaco y derivados en 2025, por concepto de energía eléctrica  
seguridad social, INFOTEP, agua y telecomunicaciones  
( En RD\$ )**

| UBICACION                          | TSS                     | ELECTRICIDAD            | COMUNICACION         | INFOTEP               | AGUA                 |
|------------------------------------|-------------------------|-------------------------|----------------------|-----------------------|----------------------|
| Ecopark Industrial Free Zone       | 6,358,651.99            | 268,150.84              | 23,630.84            | 34,585.92             | 3,443.12             |
| Chemtec                            | 54,934,422.76           | 44,394,580.72           | 3,911,614.29         | 2,470,071.40          | 60,227.88            |
| Parque de Zona Franca San Victor   | 3,824,745.45            | -                       | -                    | 135,389.00            | -                    |
| Parque Industrial CDF              | 29,393,389.06           | 4,326,942.00            | 1,089,717.00         | 1,210,351.00          | 849,730.00           |
| Parque Industrial CTQ              | 24,078,413.02           | 1,516,959.80            | 864,681.66           | 1,163,291.50          | 184,851.33           |
| Parque Ind. Eduardo León Jiménez   | 8,669,020.64            | 3,770,965.18            | 278,292.00           | 391,622.23            | 134,495.92           |
| Parque Industrial Elva María       | 4,548,677.06            | 678,016.09              | 92,040.50            | 185,501.64            | 34,860.70            |
| Parque Industrial INETAB           | 38,639,961.54           | 19,645,866.96           | 1,698,536.44         | 4,872,958.58          | 3,401,614.31         |
| Parque Ind. KG Compañía Comercial  | 10,380,564.14           | 1,063,855.80            | 1,136,175.08         | 474,551.00            | 273,328.76           |
| La Flor Dominicana                 | 27,261,996.70           | 3,791,405.62            | 1,416,669.89         | 1,076,348.40          | 764,282.40           |
| Parque Industrial Llanos de Canca  | 69,969,047.21           | 10,627,664.18           | 2,795,382.99         | 2,860,809.11          | 682,213.83           |
| Los Candelones                     | 8,881,641.09            | 876,710.37              | 411,488.90           | 344,821.14            | 110,716.57           |
| Los Rieles                         | 38,287,715.91           | 9,993,068.84            | 909,889.78           | 1,919,880.92          | 38,680.00            |
| Parque Tecnológico de Santiago     | 7,080,747.79            | 689,724.78              | 268,424.67           | 332,818.40            | 133,624.15           |
| Caribbean Industrial Park          | 11,678,670.84           | 6,495,443.25            | 710,063.87           | 1,455,209.94          | 1,004,679.14         |
| Baní                               | 15,550,683.85           | 3,225,318.09            | 1,475,615.40         | 721,102.69            | 281,267.25           |
| Bonao                              | 3,982,655.62            | 1,723,010.50            | 684,621.50           | 413,602.80            | 589,182.72           |
| Cotuí                              | 3,001,551.50            | 86,014.54               | 22,865.82            | 132,828.30            | 18,541.28            |
| Esperanza                          | 19,585,664.38           | 6,304,816.54            | 2,894,370.29         | 1,764,731.03          | 682,263.35           |
| Gurabo                             | 40,788,775.86           | 9,255,732.52            | 1,893,286.11         | 1,575,966.28          | 2,647,578.64         |
| La Romana I                        | 317,159,890.83          | 175,716,449.31          | 12,280,158.28        | 15,046,023.85         | 2,416,872.75         |
| La Romana II                       | 75,921                  | 55,311.41               | 3,510.14             | 3,891.46              | 778.59               |
| La Vega                            | 24,684,546.01           | 3,110,113.35            | 483,197.85           | 969,782.96            | 150,866.20           |
| Zona Franca Mao (Zofinma)          | 864,360.22              | 420,000.00              | -                    | 32,228.00             | 11,400.00            |
| Moca                               | 69,672,649.42           | 20,070,968.54           | 1,735,277.89         | 4,965,060.74          | 3,467,144.18         |
| Navarrete                          | 28,871,986.56           | 29,775,825.44           | 910,762.20           | 2,107,928.89          | 2,704,587.10         |
| Palmarejo                          | 70,146,376.59           | 24,095,416.62           | 4,121,203.68         | 4,506,738.35          | 164,787.04           |
| San Francisco de Macorís           | 397,638.84              | 60,000                  | 22,500               | 13,440.00             | 66,000.00            |
| Santiago                           | 917,221,788.55          | 478,957,197.40          | 30,196,649.85        | 40,120,674.50         | 23,549,308.44        |
| Villa Mella                        | 14,456,152.45           | 2,544,000.00            | 435,000.00           | 655,791.12            | 39,624.00            |
| Zona Franca Industrial del Norte   | 31,304,722.20           | 46,389.30               | 4,010.71             | 11,506.40             | 8,032.15             |
| El Seibo                           | 1,982,040.59            | 440,176.00              | 294,886.51           | 49,112.00             | 24,600.00            |
| El Limonal                         | 8,272,802.47            | 1,923,585.93            | 853,706.36           | 398,522.60            | -                    |
| Emilio Reyes Vargas                | 83,600,431.00           | 18,701,475.24           | 2,299,467.10         | 2,902,681.00          | 1,178,298.00         |
| Zona Franca Industrial La Habanera | 21,084,124.79           | 746,092.51              | 340,057.26           | 166,047.26            | 64,627.75            |
| Zona Franca Industrial Luna        | 15,606,102.14           | 4,823,855.00            | 421,959.33           | 617,508.00            | 198,400.00           |
| Puerto Plata                       | 4,696,405.99            | 1,875,002.91            | 444,646.92           | 157,336.00            | 97,926.00            |
| Zona Franca Industrial SAG         | 8,390,869.40            | 3,255,509.34            | 915,607.12           | 367,815.00            | 370,136.00           |
| San Juan de la Maguana             | 7,678,313.31            | 1,824,881.51            | 172,308.37           | 384,661.33            | 65,262.47            |
| San Pedro de Macorís               | 151,842.06              | 442,491.30              | 28,081.13            | 31,131.68             | 6,228.69             |
| Tamboril                           | 218,034,603.74          | 154,798,681.37          | 7,271,617.20         | 11,374,631.82         | 4,202,403.64         |
| Zona Franca Jobo Industrial        | 11,777,006.52           | 1,653,424.37            | 93,742.08            | 774,217.72            | 115,985.14           |
| Palmar Abajo                       | 504,315.76              | 1,407,709.13            | 129,547.56           | 230,745.42            | 233,286.47           |
| Santiago-Navarrete (PISANO)        | 48,761,864.47           | 3,863,846.30            | 1,090,116.92         | 1,413,353.28          | 931,020.09           |
| Zonas Francas Especiales           | 150,111,972.83          | 18,983,164.88           | 5,569,319.45         | 5,108,887.57          | 1,397,486.34         |
| <b>Total</b>                       | <b>2,482,405,724.18</b> | <b>1,078,325,813.78</b> | <b>92,694,700.94</b> | <b>115,946,158.23</b> | <b>53,360,642.39</b> |

Cuadro No. 22

Aportes del subsector tabaco y derivados al total de pagos por servicios en zonas francas  
2025 (millones RD\$)

| Sectores           | TSS      | ELECTRICIDAD | COMUNICACION | INFOTEP | AGUA  |
|--------------------|----------|--------------|--------------|---------|-------|
| Todos los Sectores | 16,241.3 | 7,259.6      | 1,359.3      | 714.8   | 230.8 |
| Sector Tabaco      | 2,482.4  | 1,078.3      | 92.7         | 115.9   | 53.4  |
| Part. %            | 15.28    | 14.85        | 6.82         | 16.21   | 23.14 |

Gráfico No. 13

